## HEALTH SCIENCES CENTER FACULTY CONTRACTS OFFICE

Department Administrators Meeting November 10, 2011 9:00 – 10:30

## Agenda

- Deadlines November, December & January
- Important Information for January hires
- OneSource
- EPAF Information
- Public Service Loan Forgiveness
- Announcements

### Important Deadlines Checklist

- HSC FCO must have the following items for all hires with start dates between December 7<sup>th</sup> and January 3<sup>rd</sup>:
  - Original signed Letter of Offer
  - Hiring Proposal with OEO approval
  - Benefits Orientation scheduled on or before start date. December 22<sup>nd</sup>
     is the <u>LAST</u> orientation for new hires between December 22<sup>nd</sup> January 2<sup>nd</sup>
- SOM hires must also include the following:
  - PRC Approval to Hire
  - Non-Compete Agreement or Waiver if applicable
  - Part-Time Waiver if applicable
  - Signed SOM1
  - Approved Medical Staff Appointment if applicable
  - Approved Dossier for higher rank if applicable

### Winter Break Deadlines

- <u>December 2<sup>nd</sup></u> UNM Jobs Hiring Proposals for any new hires with start dates between December 7<sup>th</sup> through January 3<sup>rd</sup>
  - Please work closely with HSC FCO to make sure everything is in place for all new hires starting December 7<sup>th</sup> through January 3<sup>rd</sup>
- <u>December 16<sup>th</sup></u> UNM Jobs Actions to post all competitive and non-competitive postings before Winter Break. Note: For Best Consideration Dates can not be during Winter Break
- <u>December 22<sup>nd</sup></u> <u>LAST</u> Orientation for all new hires with start dates between December 22<sup>nd</sup> through January 2<sup>nd</sup>
- November 23<sup>rd</sup> December NSPs due
- January 6<sup>th</sup> January NSPs due

### **Orientation Dates**

•December 19<sup>th</sup> from 9:00 to 11:00 am

•December 20<sup>th</sup> from 9:00 to 11:00 am

•December 22<sup>nd</sup> from 9:00 to 11:00 am

•January 3<sup>rd</sup>, 2012 from 9:00 to 11:00 am

In the SOM Dean's Large Conference Room

Reminder: All orientation dates are posted on our website: <a href="http://hsc.unm.edu/som/about/faculty/">http://hsc.unm.edu/som/about/faculty/</a>

## OneSource

OneSource is the new UNM website that contains links to forms, guidelines, checklists, definitions and support for employment transactions.

- This site is the collaborative efforts of employment areas across campus. Currently the site has information on hires and separations but we will be adding all types of transactions over time.
- Please be sure to go to the site and bookmark it in your browser's favorites. The site is located at <u>http://OneSource.unm.edu</u>

### Electronic Personnel Action Form (EPAF)

Allows Departments to process paperless Personnel Actions.

- Simple, concise, and allows many values to default in without manual entry.
- EPAFs will enable the University to achieve its goal to:
  - process personnel actions accurately and rapidly, through an electronic approval process,
  - 2. and provide an audit trail of all approval/disapproval history.

## EPAF cont.

Collaborative effort between Faculty, Staff, Student & OGS, and GME

Some of the benefits include:

- Electronic approval routing
- Reduced processing time
- Elimination of redundant data entry
- Data entered closest to the point of origin

## EPAF

- Target date for soft Go Live is ????
- Current plan includes the following EPAF categories for the ??? Go Live date:
  - Separations All employee types
  - Org Code Changes All employee types
  - Job Extensions

Student Financial Aid Employee Payment Finance	
Search Go	
Electronic Personnel Action Form	
EPAF Approver Summary	
EPAF Originator Summary New EPAF	
EPAF Proxy Records Act as a Proxy	
UNM FastInfo Find help about:	within: 🛛 Student 🔍 Faculty/Staff 🛛 Search

RELEASE: 8.3

Employee Payment Finance			
Search Go	RETURN TO EMPLOYEE MENU	SITE MAP	HELP EX
New EPAF Person Selection			
👥 Enter an ID, select the link to search for an ID, or generate an ID. Enter the Query Date and sele	ect the Approval Category. Select G	0.	
* - indicates a required field. When you enter the employees ID # their name will automatically pop	pulate		
ID: * 100005991 James Kildare 🗳 🔍			
Query Date: MM/DD/YYYY * 11/09/2011			
Approval Category: * Faculty Retirement, JF0004			
Go			
EPAF Approver Summary   EPAF Originator Sun	mmary		
Return to EPAF Menu			

Employee	Payment	Finance				
Search		Go	RETURN TO EMPLOYEE MENU	SITE MAP	HELP	EXIT

#### New EPAF Job Selection

Inter or search for a new position number and enter the suffix, or select the link under Title.

ID: James Kildare , 100005991 Query Date: Nov 09, 2011 Approval Category: Faculty Retirement, JF0004

#### End Current Job, J00002

Search	Туре	Position	Suffix	Title	Time Sheet Organization	Start Date	Last Paid Date	Status	Select
Q	New Job								0
	Primary	FY1000	00	Professor	490C, Neurology Child	Jan 01, 2008	Oct 31, 2011	Active	۹

All Jobs

Go

New EPAF Return to EPAF Menu

Employ	Payment Financ	e			
Search	Go	RETURN TO EMPLOYEE MENU	SITE MAP	HELP	EXIT

#### **Electronic Personnel Action Form**

Enter the information for the EPAF and either Save or Submit.

Name and ID:	James Kildare, 100005991			
Transaction:		Query Da	te:	Nov 09, 2011
Transaction Status:		Last Paid	Date:	Oct 31, 2011
Approval Category:	Faculty Retirement, JF0004			

Save

Approval Types | Routing Queue | Transaction History

\* - indicates a required field.

#### End Current Job, FY0380-U1 Clinician Ed-Assoc Prof, Last Paid Date: Oct 31, 2011

Item	Current Value New Value			
Job Change Reason: * (Not Enterab	le) ADDJB	SEP06		
Jobs Effective Date: мм/dd/үүүү★	10/01/2011			
Personnel Date: MM/DD/YYYY**	10/01/2011			
Job Status: *(Not Enterable)	Active	т		

Approval Level	User Name	Required Actio
20 - (DFA1) Department Faculty Approver 1	Q	Approve
60 - (EAFAC) Employment Area Faculty	٩	Approve
93 - (FYIPAY) FYI - Payroll at Approval	Q.	FYI
95 - (APPLY) Applier	٩	Apply
Not Selected	• Q	Not Selected 👻
Not Selected	• Q	Not Selected 👻
Not Selected	• Q	Not Selected 👻
Not Selected	• Q	Not Selected 👻

Save and Add New Rows

#### Comment



Approval Types | Routing Queue | Transaction History



New EPAF | EPAF Originator Summary Return to EPAF Menu

### Position Management Report in Hyperion

- Key to effective Position Management is to select the right position whenever you begin an employment transaction.
- The person responsible for position budgeting and the person responsible for employment transactions should be working together on Position Management.
- New Position Management report will be rolled out 11/28/11

## Public Service Loan Forgiveness

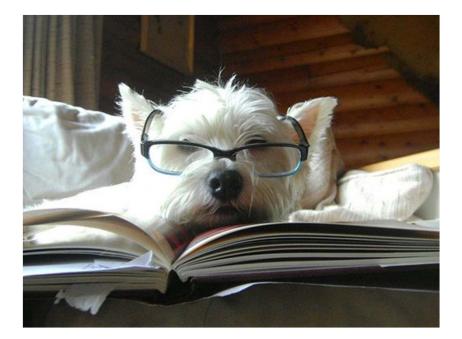
### Mary B. W. Fenton, M.A.

- HSC Director of Student Financial Aid Services
- Anyone approaching graduation and who has student loans will, soon, begin repayment of those loans. We want you to be aware of all the options available, to you. There is a particularly appealing program called Incomebased Repayment for individuals interested in Public Service Loan
   Forgiveness. This requires working in a non-profit or 501(c)(3) organization while making income-based repayments which is especially appealing to individuals first starting out and who have lower incomes.

### Marie will be in Mexico November 21<sup>st</sup> – 28<sup>th</sup>



Catherine will be studying and relaxing November 18 - 27<sup>th</sup>



### STUDYING



Krickett will be cruising the Caribbean and hangin with Mickey and friends December 3<sup>rd</sup>-14<sup>th</sup>



# Katie will be escaping from real life in Taos, NM December $19^{th} - 22^{nd}$



The Taos Mesa and Gorge

Christine will be retired effective 1/1/12. Congratulations and we'll miss you Christine!!





Thank you for joining us today!