# •HSGLink Communicate Collaborate Connect

## Fast View

## Outlook 2013

Managing Contacts

Groupwise contact lists may be imported into Outlook. This allows you to maintain your current contact list without entering it manually into Outlook.

## **Exporting Groupwise Contacts**

Prior to importing your contacts into Outlook, you must export them from Groupwise into a format that can be imported.

- 1. Click the Groupwise File menu.
- 2. Select Import-Export > Export Contacts.
- 3. Select the Address book to be exported.
- 4. Click the OK button.
- 5. **Select** the **location** to save the exported data file.
- 6. Enter the file name and file type.

Tip: Select Comma Separated Values (CSV) as the file type to ensure compatibility with Outlook 2013.

7. Click the Save button.

**Tip:** You may open the CSV file using Excel and edit as necessary. You may delete UNM, SRMC, UNMMG, and HEALTH.UNM addresses from the CSV file as they are included in the Outlook Global Address List.







## Importing Contacts into Outlook

You may import contact information into Outlook as needed. To import Groupwise contact information you must first export the Groupwise contact information into a CSV file. During the import you will have the options to map data fields and specify the location for your imported contacts.

- 1. Click the File Tab.
- 2. Click Open & Export.
- 3. Click Import/Export.





## Continued on Page 2

Page 1 of 2

#### Revision Date July 2014

## Managing Contacts

### Importing Contacts into Outlook (Continued)

- Select Import from 4. another program or file
- Click the Next 5 button.
- 6 Select Comma Separated Values.
- 7. Click the Next button.
- Enter the full path 8. to the previously created CSV File.
  - Tip: Click the Browse button to locate the file manually.
- Select your import 9. options.
- 10. Click the Next button.
- 11. Select the destination folder.
- 12. Click the Next button.
- 13. Verify the selected actions
- 14. Click the Finish button.





6 elect file type to import from



Tip: Click the Map Custom Fields to specify how data is converted into the Outlook address book.

### Mapping Custom Fields During Import

When importing contacts into Outlook, you have the option to map data fields. This allows you to specify how the imported data displays in the Outlook address book.

- Note: Mapping custom fields during import takes place during the final screen of the Import/Export wizard. (Step 13 of Importing Contacts into Outlook)
  - 1. Click the Map **Custom Fields** button.



The Map Custom Fields window opens.

The left frame displays the data fields that exist in the import file; the right frame displays Outlook data fields.

Drag and drop 2. any data fields from the left frame onto the desired field in the left frame.



The imported data field is now associated to the corresponding Outlook field.

Repeat as necessary to map additional data fields.

Click the OK button. 3



## •HS( 🔤 in Communicate Collaborate Connect

Choose an action to nerform

Description

8)ile to import:

Import "Frequent Contacts.csv" into folder: C...

This may take a few minutes and cannot be canceled

Export RSS Feeds to an OPML file Export to a file Import a VCARD file (.vcf)

port RSS Feeds from an OPML file port RSS Feeds from the Common Feed List

5

Allow duplicates to be created

Do not import duplicate item:

< 00 K

< Back Einich

Next >

Cancel

Map Custom Fields ...

hange Destination ..

Cancel

Next >



Outlook 2013