

CREATING A RULE IN OUTLOOK 2016/2019 DESKTOP APP

Please see Tips for Microsoft 365.

NOTE: Keep your rules as simple as possible. They don't need to be complicated to work.

Note: The example shown below is setting a rule for unwanted emails.

- 1. In your Outlook desktop app, click on File > Info > Manage Rules & Alerts.
- 2. When the "Rules and Alerts" dialog box is displayed, click the New Rule... button.
- 3. In **Step 1**, click on the option labeled **Apply rule on messages I receive** and click **Next** to continue.
- 4. Check the condition(s) that you want the filter to apply. For this example, with <u>specific words</u> in the subject filter is selected.
- 5. In **Step 2**, click the link for <u>specific words</u> and enter the words or phrase to search for in the subject. For this example, *shopping* and *bargain* are being searched. Once you have entered the word click **Add** and **OK** to close the dialog box.
- 6. Click Next to continue.
- 7. When prompted for **what to do with the message** in **Step 1**, check the condition(s) that you want to set upon arrival of the email. For this example, **move it to the specified folder** option will be selected.
- 8. In Step 2, click the link for specified folder and choose Junk Email and click OK.

Note: If you need to create a new unwanted email folder, click the New button and follow the steps below.

If you have selected **Junk Email**, click **Finish** to complete the spam filter.

- 9. In the **Create New Folder** dialog box, enter the following information and then click **OK** to close the dialog box:
 - a. Name: Unwanted Emails (or any name you wish).
 - b. Folder contains: ensure that Mail and Post Items is selected.
 - c. **Select where to place the folder**: click the folder under which you want the spam folder to be created.
- 10. Click **OK** to close the dialog box that is displaying your folders.
- 11. On the next three windows click **Next** to continue.
- 12. Enter a name for the rule and verify that the box for Turn on this rule is checked and click Finish.
- 13. The Rules and Alerts dialog box will be displayed. Click Apply to run this rule on new messages.

Click **OK** to close the **Rules and Alerts** dialog box.