UNM HEALTH SCIENCES

Immersion Agenda
For questions, please contact
ECHOreplication@salud.unm.edu

ECHO Institute® Project ECHO®

WEDNESDAY, SEPTEMBER 16, 2020

All times and presenters subject to change

*** IMPORTANT NOTE: ALL TIME ZONES ARE SHOWN IN GREENWICH MEAN TIME (GMT) –PLEASE USE THE TIME CONVERTER AT TIMEANDDATE.COM/WORLDCLOCK/CONVERTER.HTML TO CONVERT TO YOUR SPECIFIC TIME ZONE ***

Time	Activity	Facilitator(S)
1:45 – 2:00 pm GMT	Zoom session opens	
2:00 – 2:05 pm GMT	Welcome / Announcements	Session Host
2:05 – 3:30 pm GMT	Project ECHO Overview and Discussion ** • The vision and mission of Project ECHO • The four principles of the ECHO Model™	Sanjeev Arora
3:30 – 3:45 pm GMT	BREAK	
3:45 – 4:15 pm GMT	Project ECHO Core Themes and Principles ** • Principles, roles, and terminology specific to ECHO • Expectations of ECHO partners	Felipe Amaral
4:15 – 5:00 pm GMT	TeleECHO Session Observation ** • The ECHO Model in practice • Customizing the Session Flow for your needs	Stephen Murillo
5:00 – 6:00 pm GMT	Building an Evaluation Foundation for Learning ** • Overview of ECHO evaluation methods • Identifying evaluation methods	Nancy Hood
6:00 – 7:00 pm GMT	LUNCH	
7:00 – 8:00 pm GMT	Meet and Greet – Introductions	ECHO Staff
8:00 – 8:30 pm GMT	Project ECHO Information Technology Overview • IT requirements and costs for hubs and spokes • Technology necessary to securely run a teleECHO session • Applications offered at no cost to Project ECHO partners	Jonathan Wolfe
8:30 – 8:45 pm GMT	BREAK	
8:45 – 9:30 pm GMT	Building Momentum: Budgets, Funding, & ECHO's Value Proposition ** • How ECHO creates value for stakeholders • Estimating an ECHO budget • How donor relations can help you build & grow your ECHO project	Ellie Cordova
9:30 – 10:00 pm GMT	Strategic Planning • Funding your ECHO	ECHO Staff
10:00 – 10:30 pm GMT	Snapshots: Unique ECHO Programs • Community Health Workers (CHW) & the ECHO Model • The New Mexico Peer Education Project (PEP)	ECHO Staff

** These sessions are approved for CME/CNE credit.

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THURSDAY, SEPTEMBER 17, 2020

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Time	Activity	Facilitator(S)
1:45 – 2:00 pm GMT	**Zoom session opens**	
2:00 – 2:15 pm GMT	**Framing the Day** • Review the agenda and partner resources • Cover items contributing to a positive learning experience	
2:15 – 2:45 pm GMT	**Project ECHO Resource Library (PERL) on Box.com** • PERL: Finding resources in PERL • Searching for and uploading files in PERL	Shari King
2:45 – 3:15 pm GMT	**Recruitment, Engagement, and Retention** • Recruitment strategies	Victoria R. Chavez
3:15 – 4:00 pm GMT	**Role Specific Panel **** • Overview each role & its responsibilities • Q&A session to gain a deeper understanding of the roles	ECHO Staff
4:00 – 4:15 pm GMT	**BREAK**	
4:15 – 5:00 pm GMT	**Fidelity to the ECHO Model **** • Expectations of your hub re: fidelity to the ECHO model • How principles and practices of the ECHO model differ	Ellie Cordova
5:00 – 5:30 pm GMT	**Strategic Planning** • Defining your target audience • Recruiting and engaging your learning community	ECHO Staff
5:30 – 6:45 pm GMT	**LUNCH**	
6:45 – 7:15 pm GMT	**Facilitation Basics** • Responsibilities of the session facilitator • Creating a welcoming environment in your session	Ellie Cordova
7:15 – 7:45 pm GMT	**Introduction to Mock TeleECHO Learning Session **** • Mock session roles and expectations • Role of volunteers and observers	Ellie Cordova
7:45 – 8:00 pm GMT	**BREAK (unless volunteering, break extends to 2:30 pm)**	
8:00 – 8:30 pm GMT	**Mock Volunteer Prep** • Volunteers prepare for mock teleECHO session	Ellie Cordova
8:30 - 10:15 pm GMT	**Mock TeleECHO Learning Session **** • Practice the elements of the ECHO Model • Experience running a teleECHO session	Ellie Cordova

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FRIDAY, SEPTEMBER 18, 2020 *All times and presenters subject to change*

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Time	Activity	Facilitator(s)
1:45 – 2:00 pm GMT	Zoom session opens	
2:00 – 2:05 pm GMT	**Framing the Day** • Review the agenda and partner resources • Possible next steps after training	
2:05 – 2:45 pm GMT	**Curriculum & Case Presentation Template Development **** • Developing your ECHO project curriculum • Creating case presentation templates	**Felipe Amaral**
2:45 – 3:15 pm GMT	**iECHO: Your Program Management Tool** • What iECHO is and how you can use it • Tour the system and learn about next steps and resources • Understand how iECHO helps us track the movement	**Crystal Morales**
3:15 – 3:45 pm GMT	**Measuring Patient Outcomes **** • Evaluating an ECHO program based on patient outcomes and research	**Nancy Hood**
3:45 – 4:00 pm GMT	**BREAK**	
4:00 – 4:30 pm GMT	**What Does Our Partnership Look Like?** • The Account Rep's role • Your role as a partner & next steps	**Marissa Erickson**
4:30 – 5:15 pm GMT	**Strategic Planning** • Identifying learning goals • Measuring impact	**ECHO Staff**
5:15 – 6:15 pm GMT	**Dr. Arora Q&A** • Question and answer session / wrap-up with Dr. Arora	**Sanjeev Arora**

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In support of improving patient care, Project ECHO® is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

AMA Designation Statement

Project ECHO® designates this live activity for a maximum of 9.5 *AMA PRA Category 1 Credits*[TM]. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

ANCC Designation Statement

Project ECHO® designates this live activity for a maximum of 9.5 ANCC contact hours. Nursing contact hours will be awarded for successful completion of program components based upon documented attendance and completion of evaluation.

Disclosure Statement

Project ECHO®, in compliance with the ACCME Standards of Commercial Support, requires that anyone who is in a position to control the content of an activity disclose all relevant financial relationships they have had within the last 12 months with a commercial interest related to the content of this activity.

The Planners and Presenters of this activity disclose that they have no financial relationships with any commercial interest. Sanjeev Arora, MD; Felipe Amaral, Ellie Cordova, Nancy Hood, Kelly Lister, Shari King, Rachelle Rochelle, Frank Roybal, Mike Stanton.

The following presenter listed below disclosed they have a relevant financial relationship with a commercial interest. The relationships were reviewed by the ECHO Accreditation Office, and conflicts of interest were resolved prior to the activity.

	Nature of Relationship	Name of Commercial Interest
Paulina Deming	Other (received honorarium for presentation)	Gilead