

General Program Development Resources	
Link	Description
Building Your QI ECHO Worksheet	This worksheet outlines the components of an ECHO that are unique to QI and how to address them.
Implementation Science Approaches to Studying ECHO	<p>During MetaECHO 2019, ECHO Ontario Mental Health presents implementation science approaches to studying ECHO.</p> <p>Associated article: Adapting the Consolidated Framework for Implementation Research to Create Organizational Readiness and Implementation Tools for Project ECHO Serhal E., Arena A., Sockalingam S., Mohri L., Crawford A. Adapting the consolidated framework for implementation research to create organizational readiness and implementation tools for Project ECHO. <i>Journal of Continuing Education in the Health Professions</i>. 2018; 28(2): 145-51.</p>

Existing QI ECHO Program Resources (curricula, case templates, etc.)	
Currently only accessible to signed ECHO partners – open access coming soon	
1.	Institute for Healthcare Improvement – Improving Clinic Flow
2.	ECHO Experience in Quality Improvement (EQUIP)
3.	Medicaid Quality Improvement and Hospitalization Avoidance in Nursing Homes
4.	Antimicrobial Stewardship System and Patient Presentation Case forms
5.	Quality Improvement – The Answer to Your ECHO Challenges Calabrese T, Noonan L, Shah A, Sachdeva R and American Academy of Pediatrics. <i>Quality Improvement – The Answer to Your ECHO Challenges</i> . Oral Presentation at 2019 MetaECHO Conference; March 2019; Albuquerque, NM.

Case Template Considerations
<p>Key elements for QI cases:</p> <ul style="list-style-type: none"> • This is a snapshot of a story, challenge, or success faced by your participants • What is the purpose? How to make these helpful for participants? • How does use of cases align with program goals and aim? What problem are you trying to solve? • Focus on what’s important: ask the case presenter to state the question(s) they’d like to be answered the group. • Consider keeping the focus just broad enough so as not to let them become repetitive. • Make it visual! Encourage input of data (charts, diagrams, run charts, systems maps, etc.) • Is the focus around improving a system, improving care for an individual patient, or both? Do you need more than one form? • Format – What is most engaging? What is most accessible by your participants (i.e. PowerPoint vs fillable PDF)? • Developing your case form is an iterative process. Expect and plan to make changes as you go! • Ask a participant to test the form ahead of going live!

Data Tips and Tricks

- Think about what is already being collected and what existing systems of measurement/reporting you might tap in to
- Keep it simple!
- What are the few things you are hoping to make change in and can look at over time?
- Use the tools we've provided in the [General QI Resources](#) document