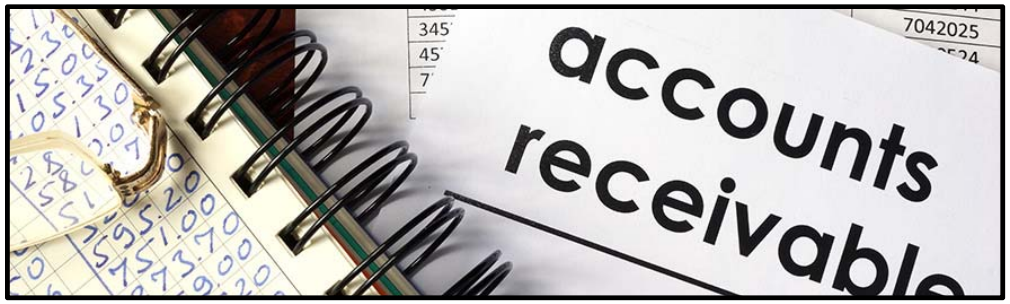
NON-STUDENT ACCOUNTS RECEIVABLE CHANGES FOR BANNER 9

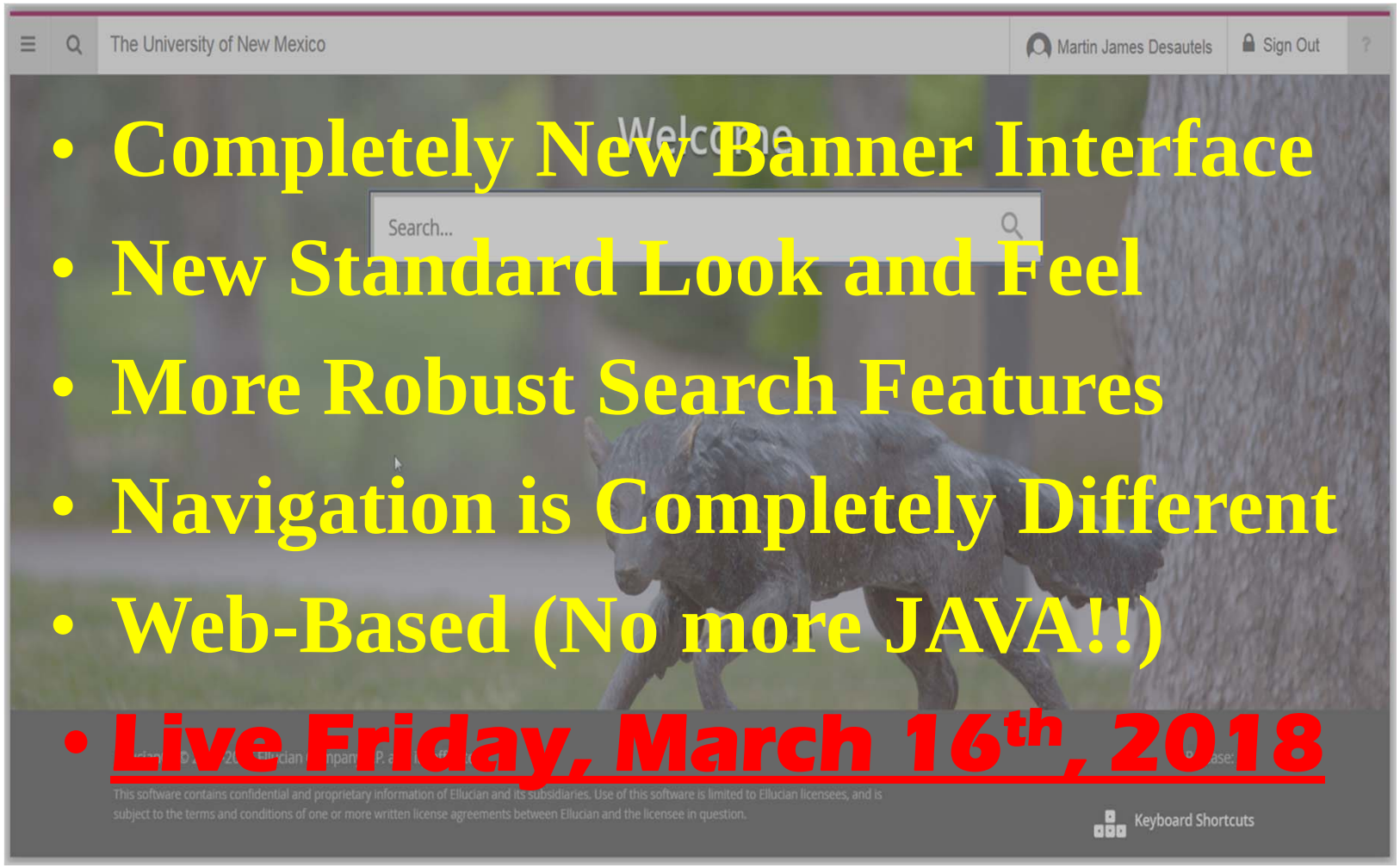


Laura Putz - HSC

Marty Desautels – Main

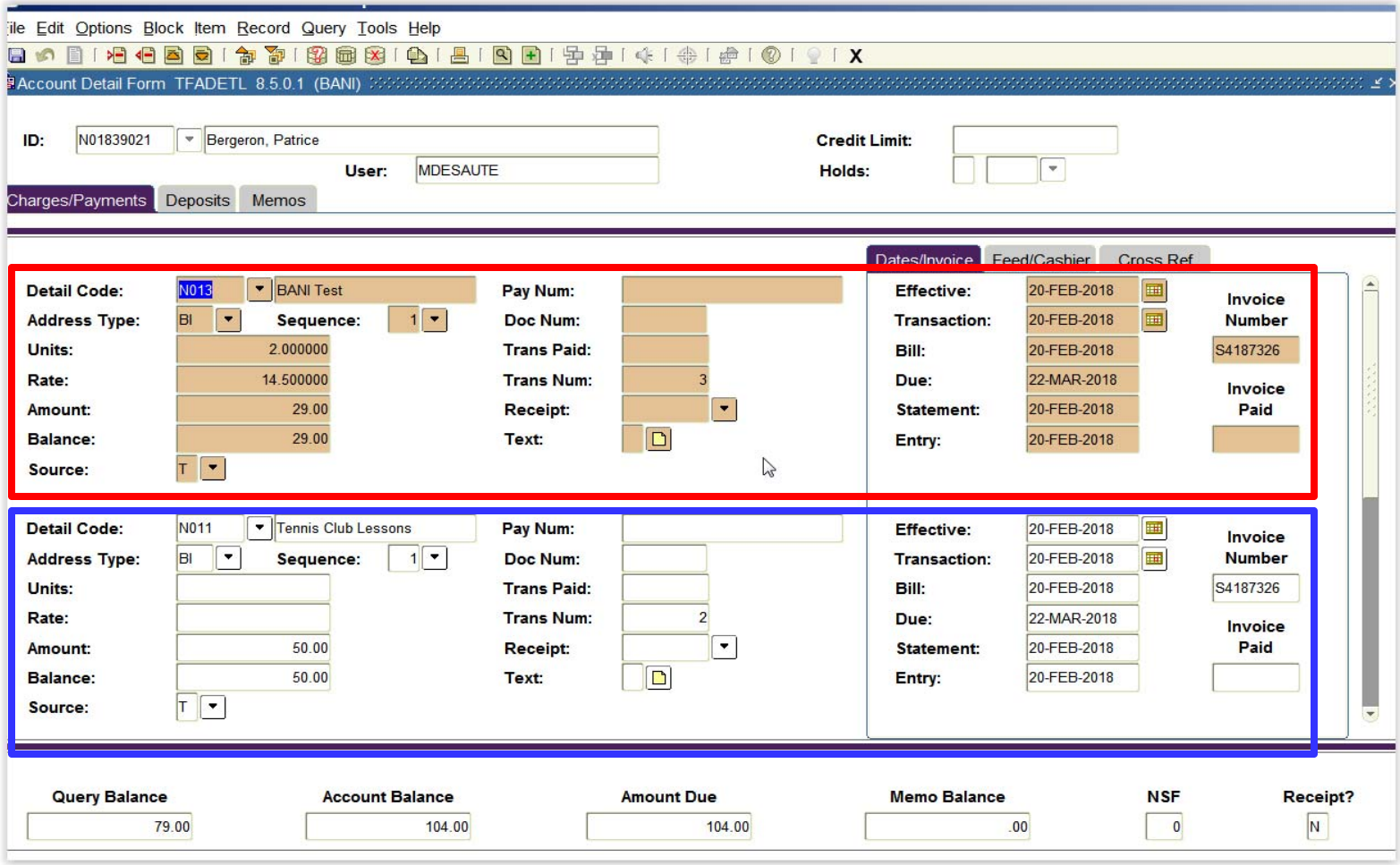
Financial Services Division

What is Banner 9?



- **Completely New Banner Interface**
- **New Standard Look and Feel**
- **More Robust Search Features**
- **Navigation is Completely Different**
- **Web-Based (No more JAVA!!)**
- **Live Friday, March 16th, 2018**

Banner 8 – What you are using now



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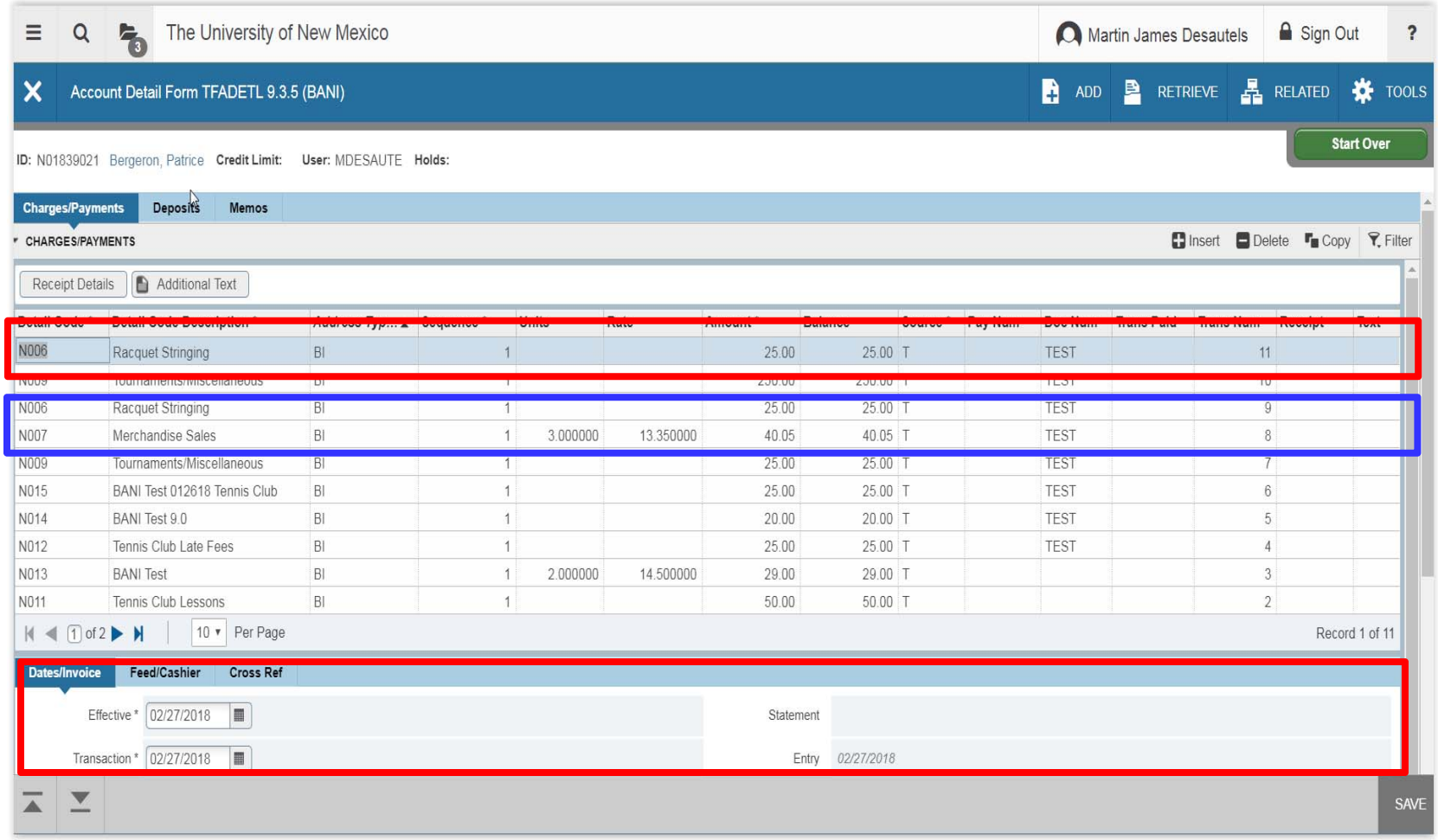
Banner 9 – Beginning Friday, 3/16



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WHY are we switching to Banner 9??

- Oracle will stop supporting the forms that Banner was built on at the end of 2018.
- As a result, Ellucian, the Banner system developer, is phasing out Banner 8.
- All support for Banner 8 is expected to sunset in December 2018.
- All Banner modules are being updated this year. This one is first.

What are the Big Changes???

- New Recommended Web Browsers
  - Use CHROME or FIREFOX
- Look and Feel of the Forms ("Pages")
- New Login, separate from Banner 8
- Navigation within Banner 9
- System Responsiveness
  - Can be Slooooooooow!!!!

What is Staying the Same?

YOU WILL CONTINUE TO USE...

- **Same Banner Forms – TFADETL, etc**
- **Same Field Names**
- **Same Detail Codes**
- **Same Customers & Customer #s**
- **Same Data Entry Information**

Banner 9 Terminology Changes

BANNER 8		BANNER 9
Forms	=	Pages
Blocks	=	Sections
Next Block	=	GO Button
Rollback	=	Start Over
Query	=	Filter

Banner 9 Shortcut Key Changes

	BANNER 8		BANNER 9
Rollback/Start Over/Refresh	Shift + F7	=	F5
Next Block/Section	Ctrl + PgDn	=	Alt + PgDN
Previous Block/Section	Ctrl + PgUp	=	Alt + PgUP

Banner 9 Login

https://lobowebapp.unm.edu/applicationNavigator

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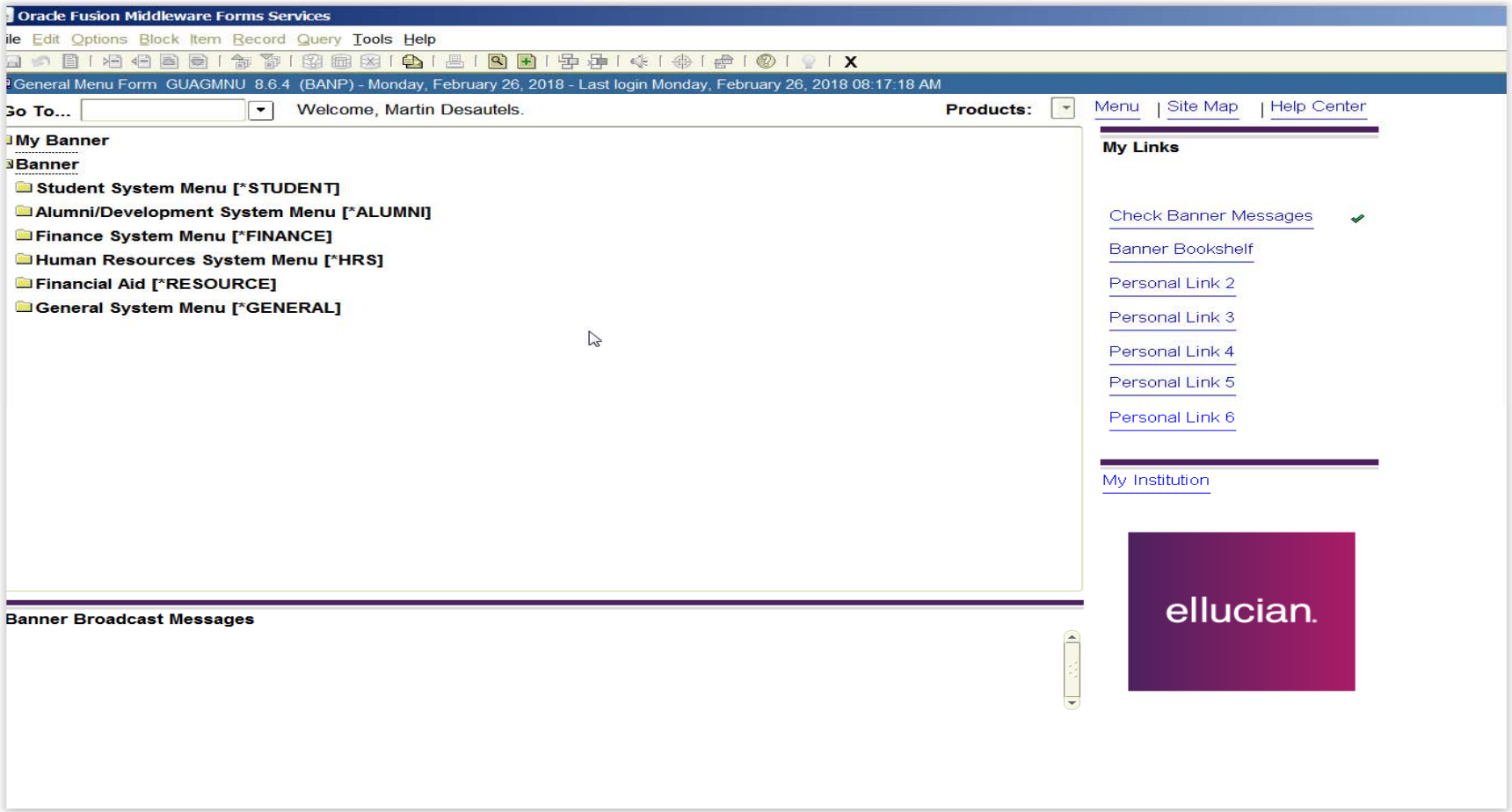
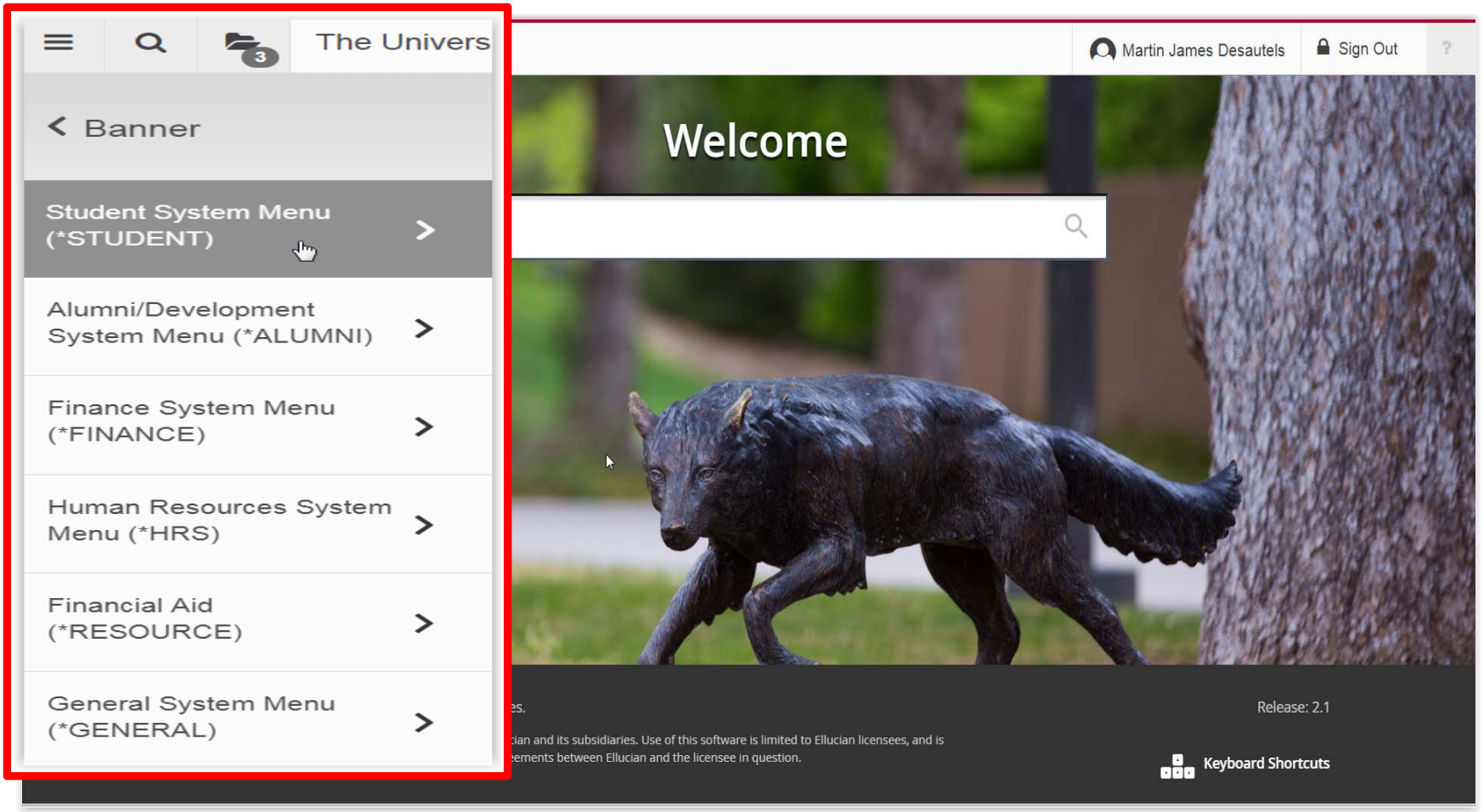
Banner 9 Application Navigator



Banner 9 Application Navigator



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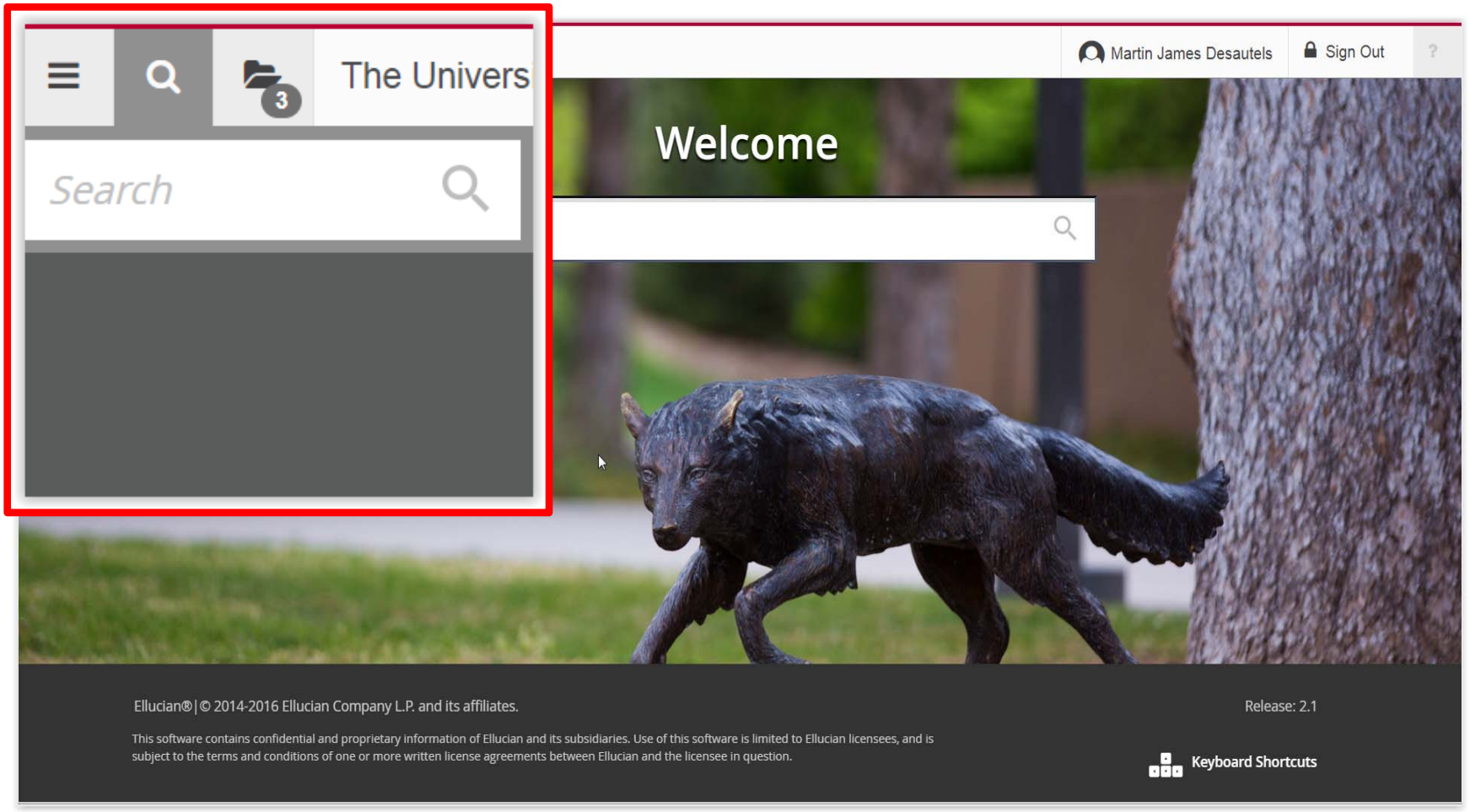
Banner 9 Application Navigator



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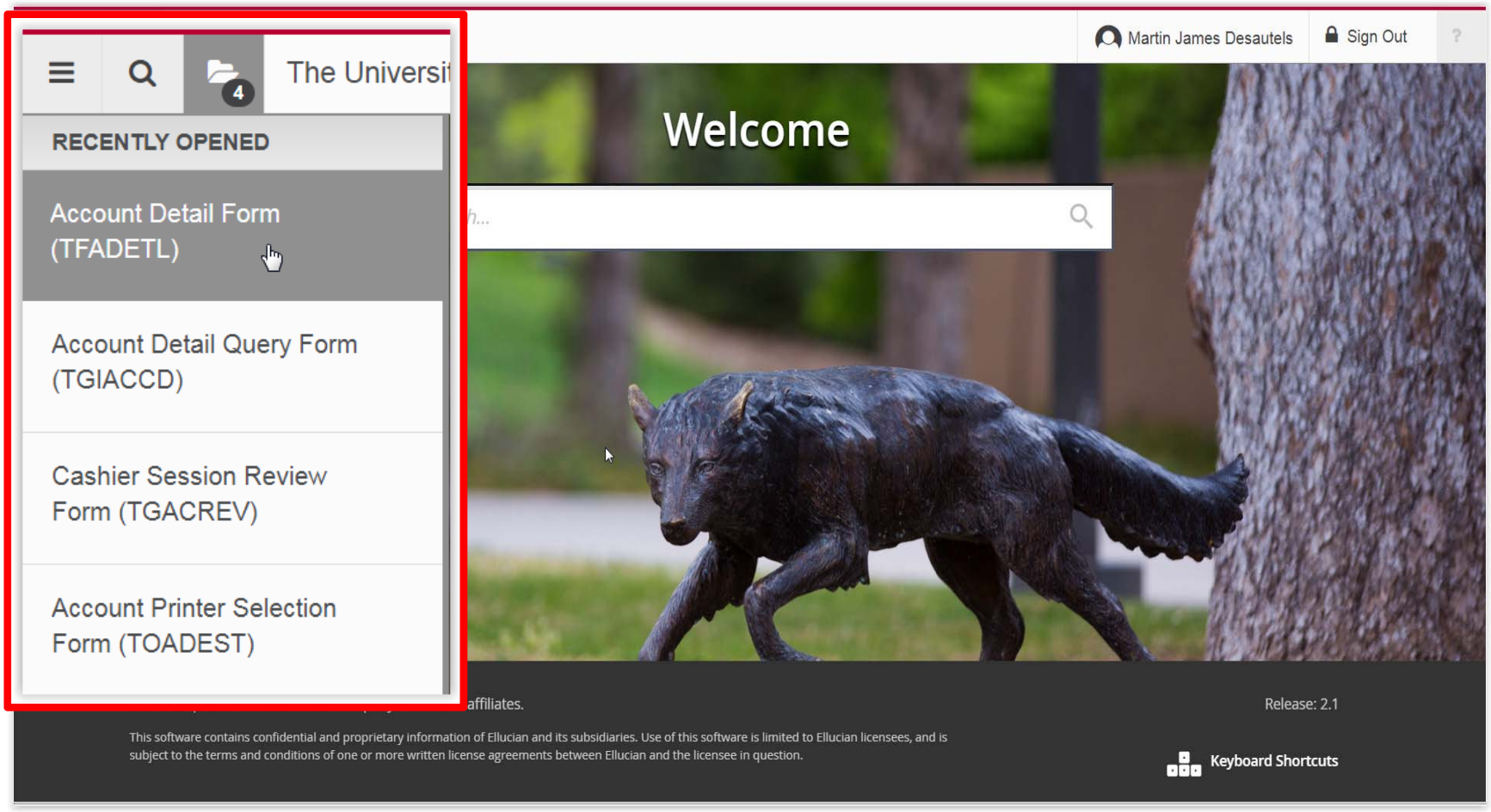
Banner 9 Application Navigator



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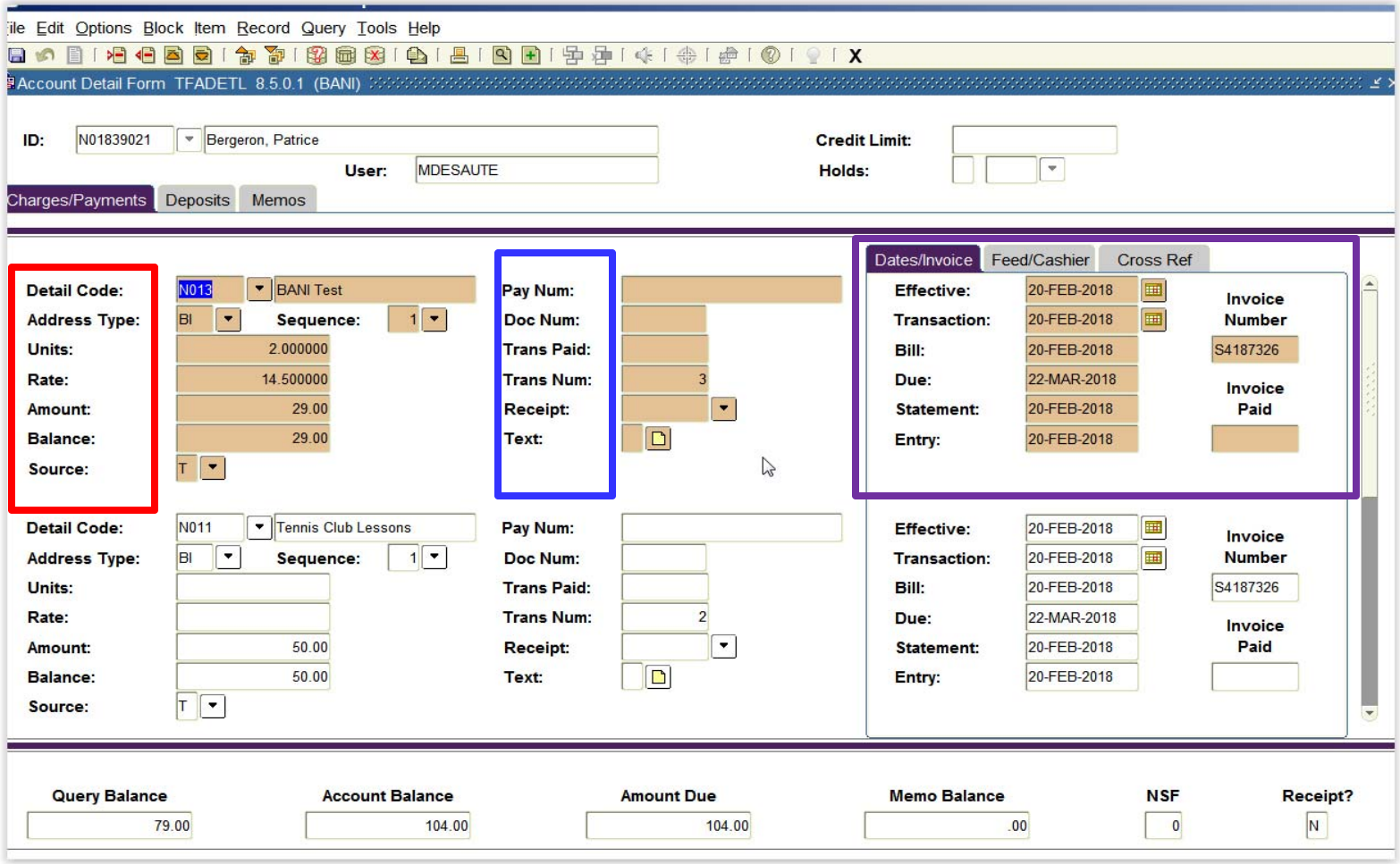
TFADETL - Banner 8



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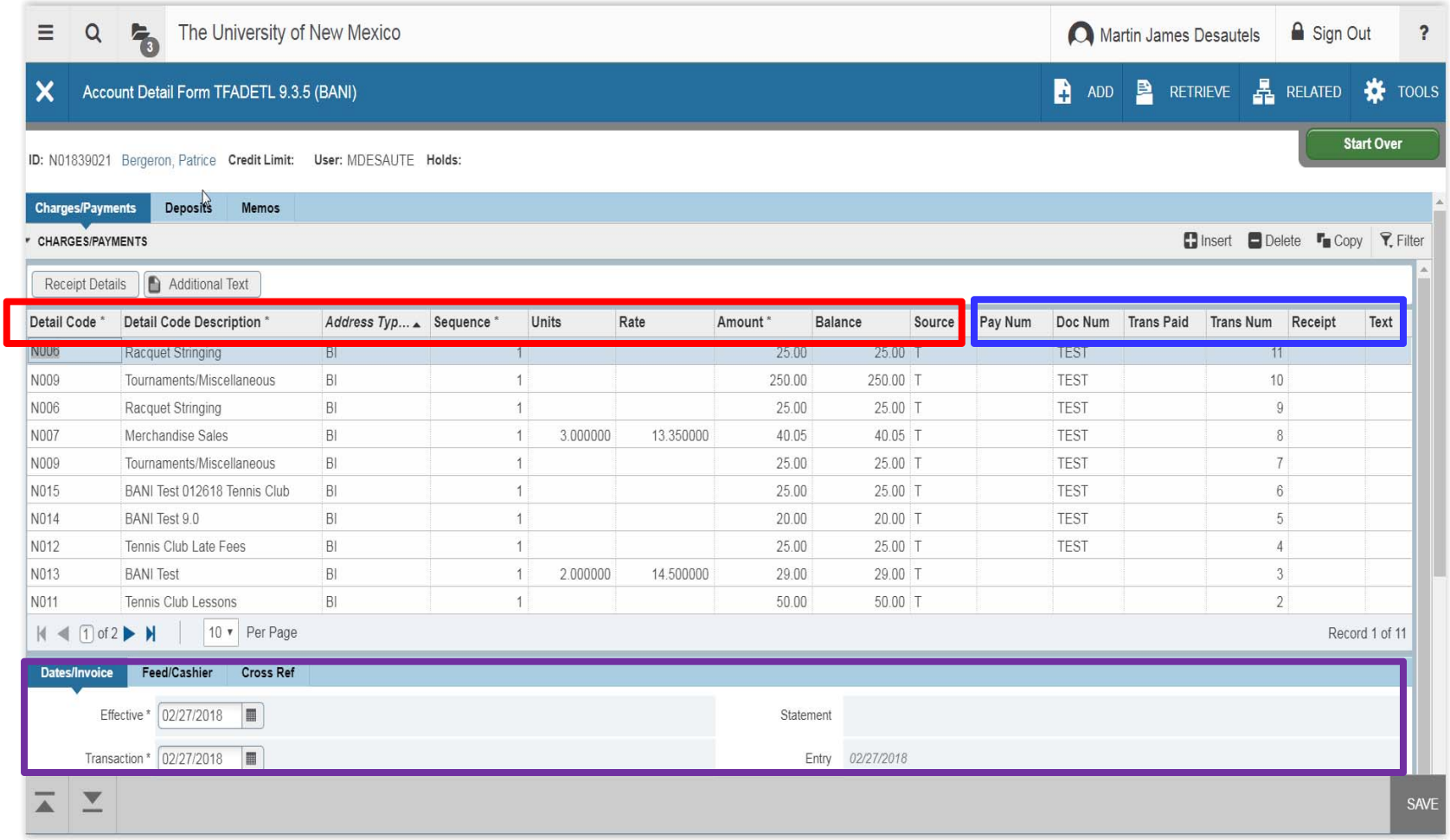
TFADETL - Banner 9



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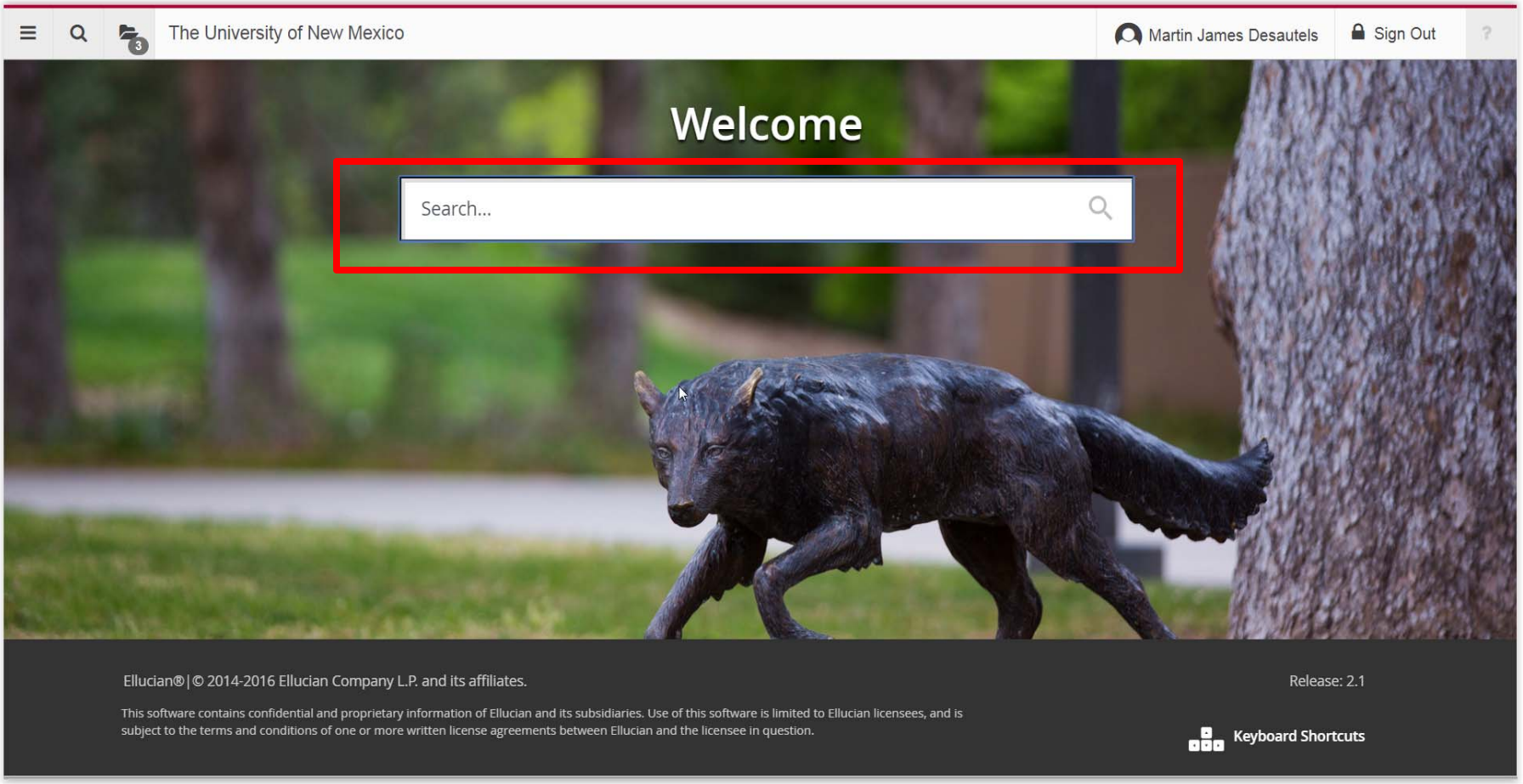
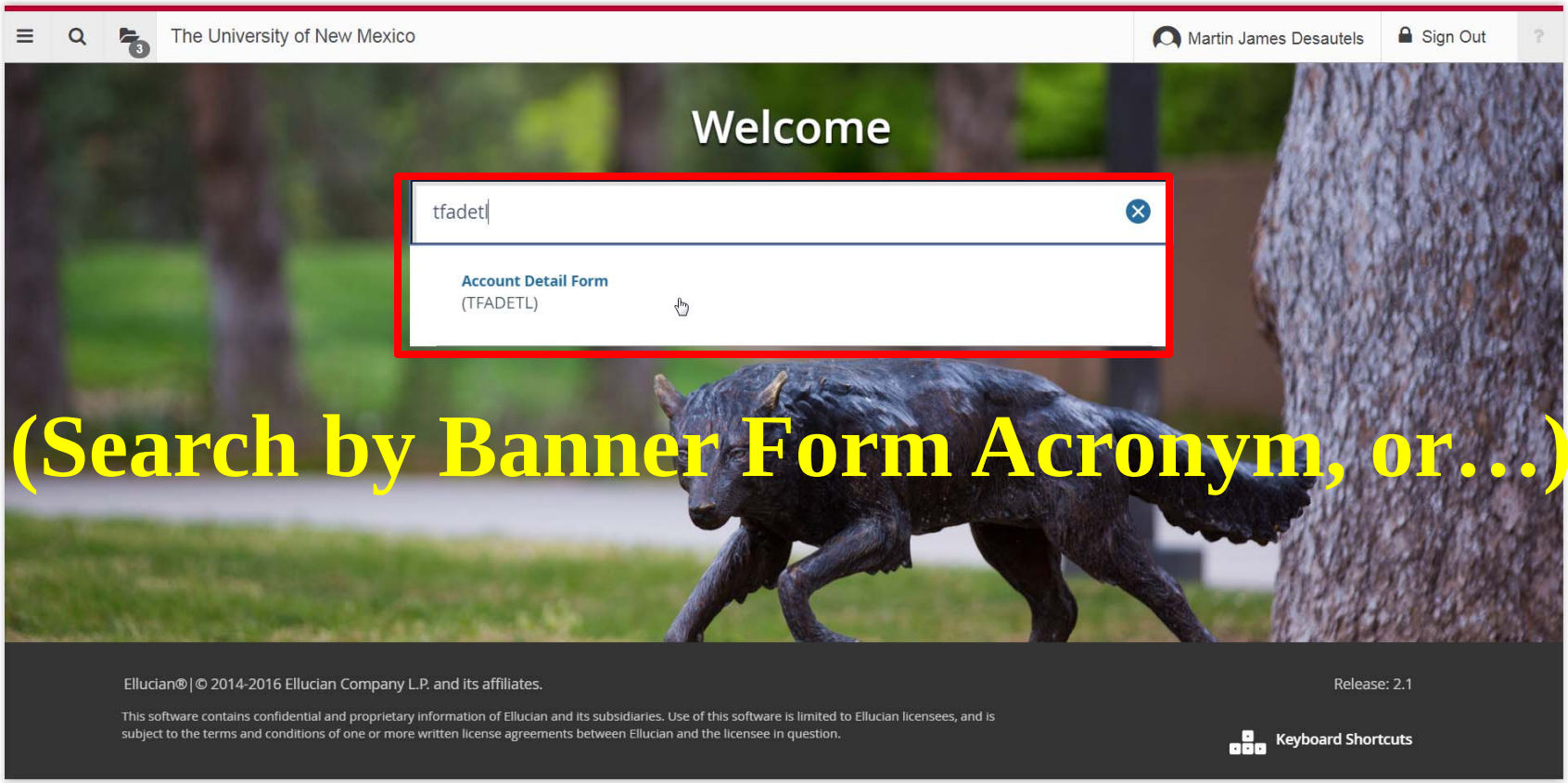
Entering an Invoice in TFADETL

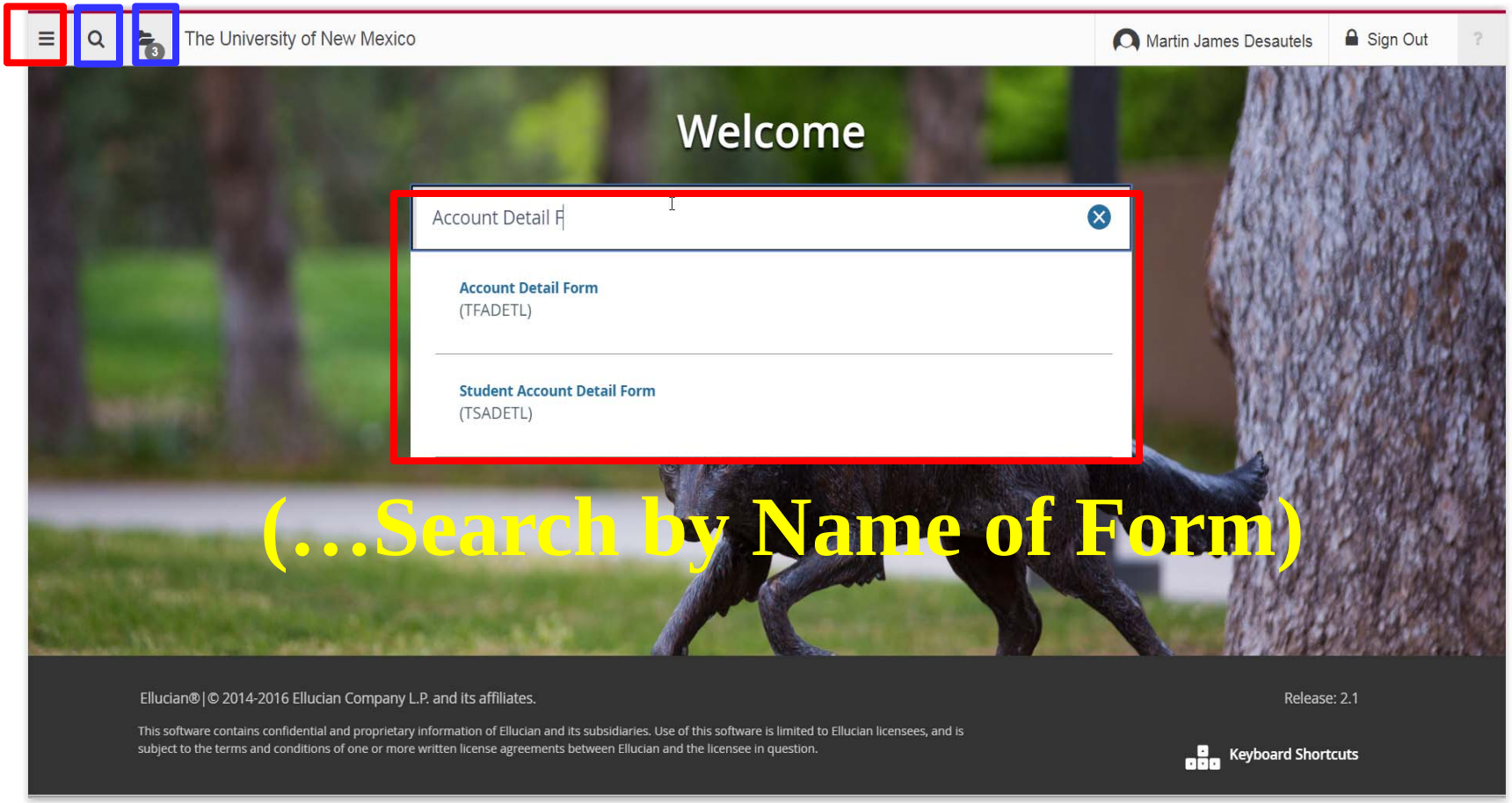


Financial Services Division

Entering an Invoice in TFADETL

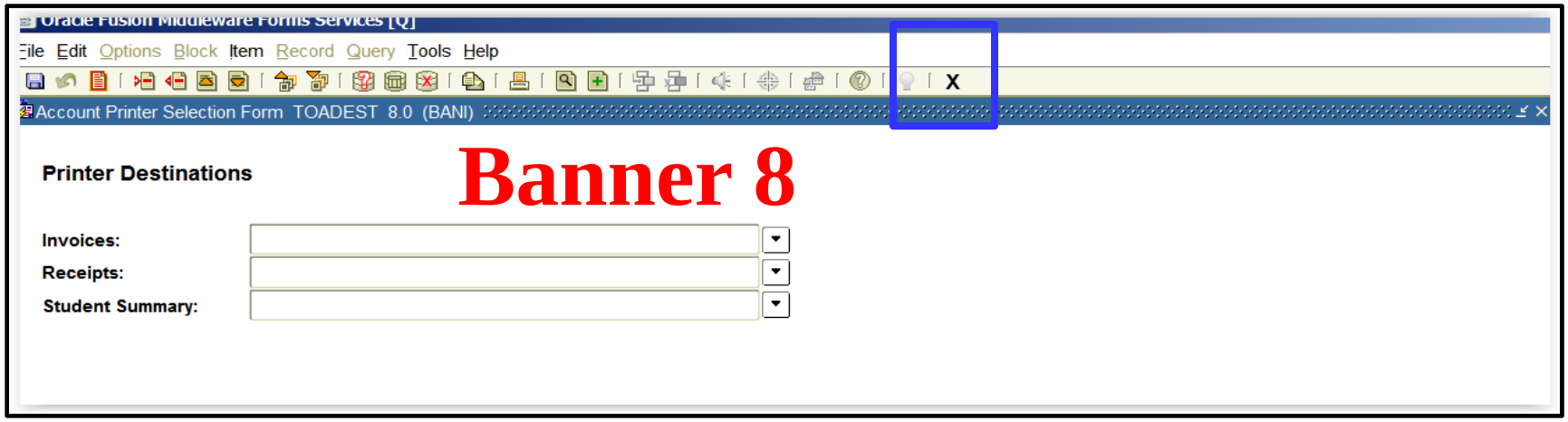


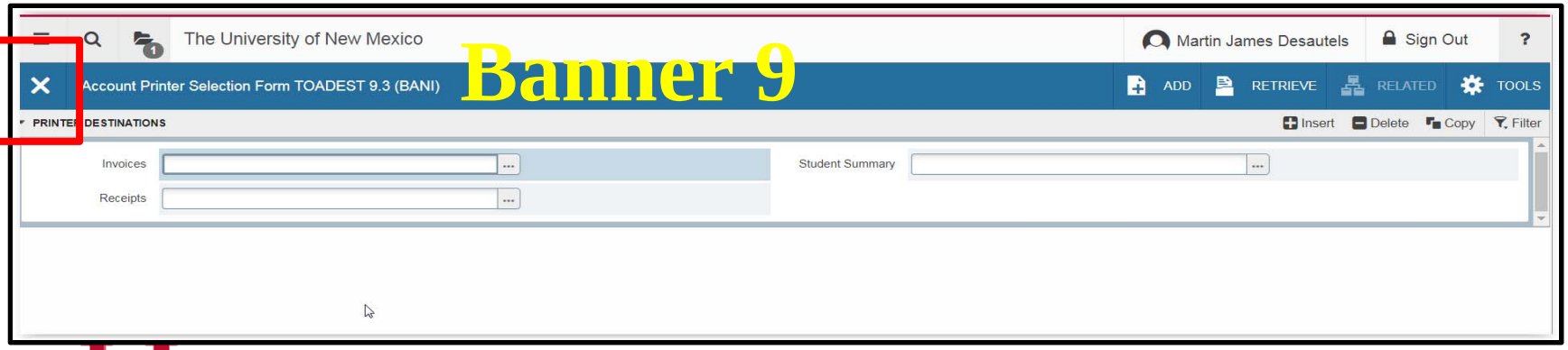
Entering an Invoice in TFADETL



Annoying Pop-up Screen!!!

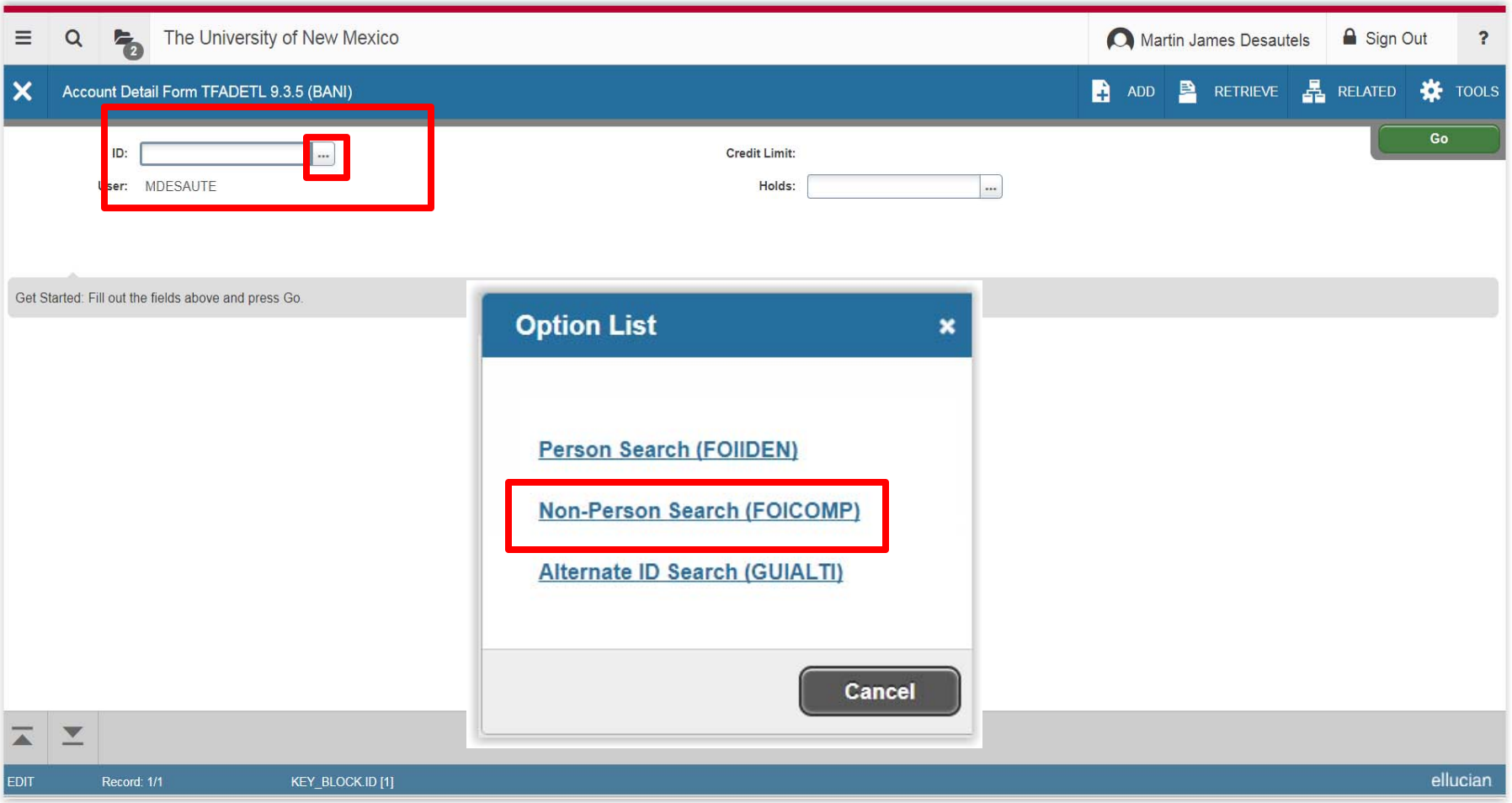
(Yes, you still have to exit out here)





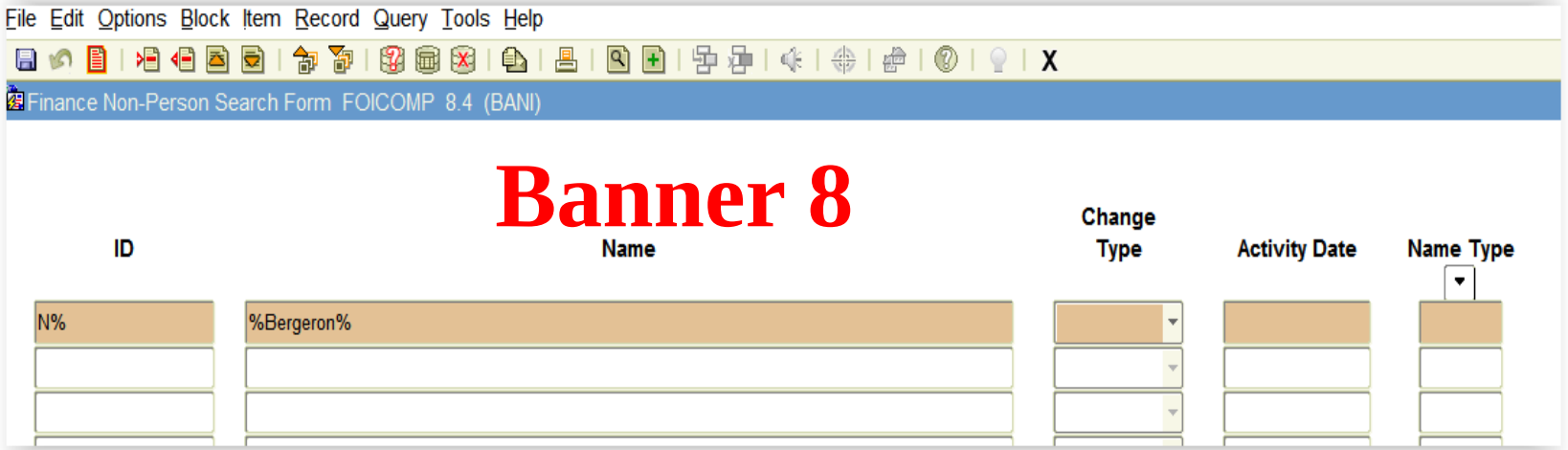
Financial Services Division

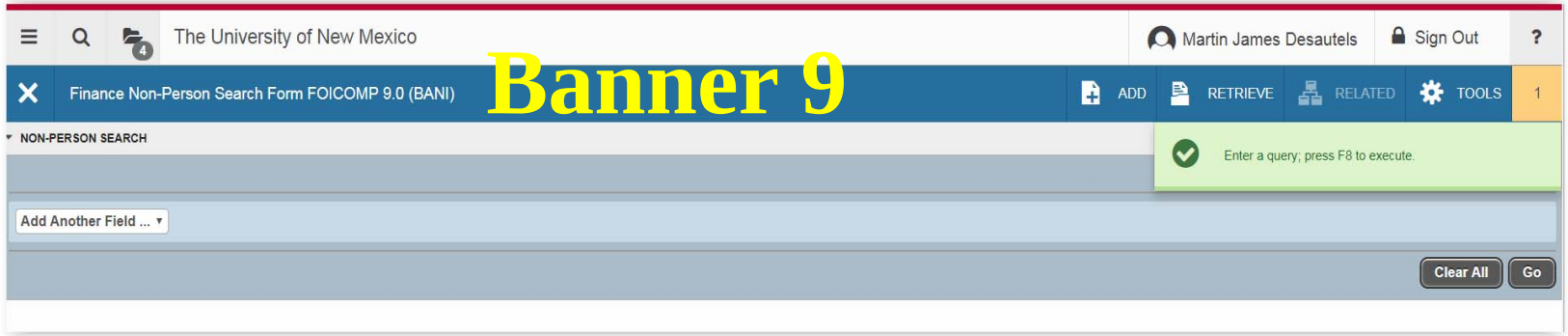
Entering an Invoice in TFADETL



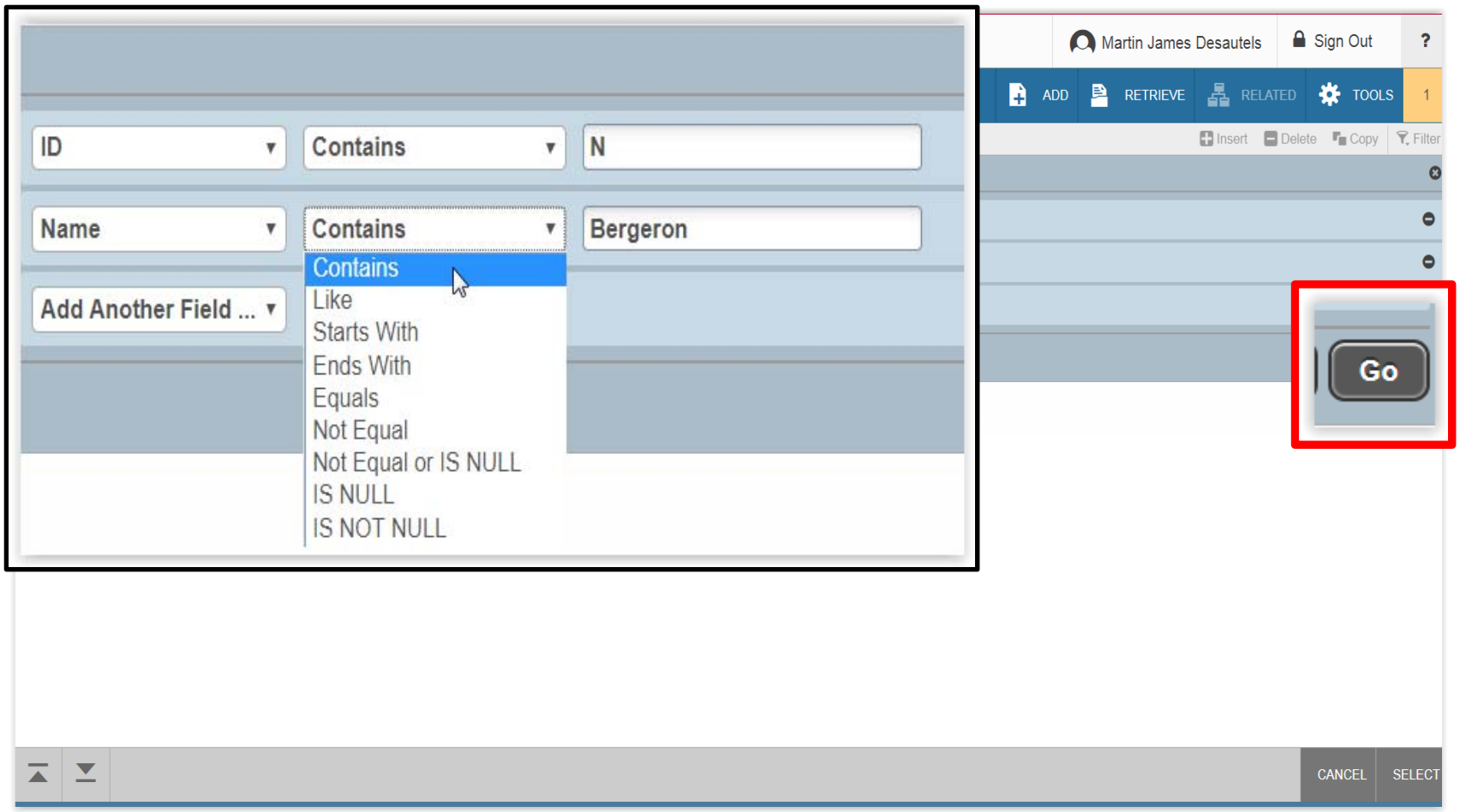
Financial Services Division

Entering an Invoice – Customer Search

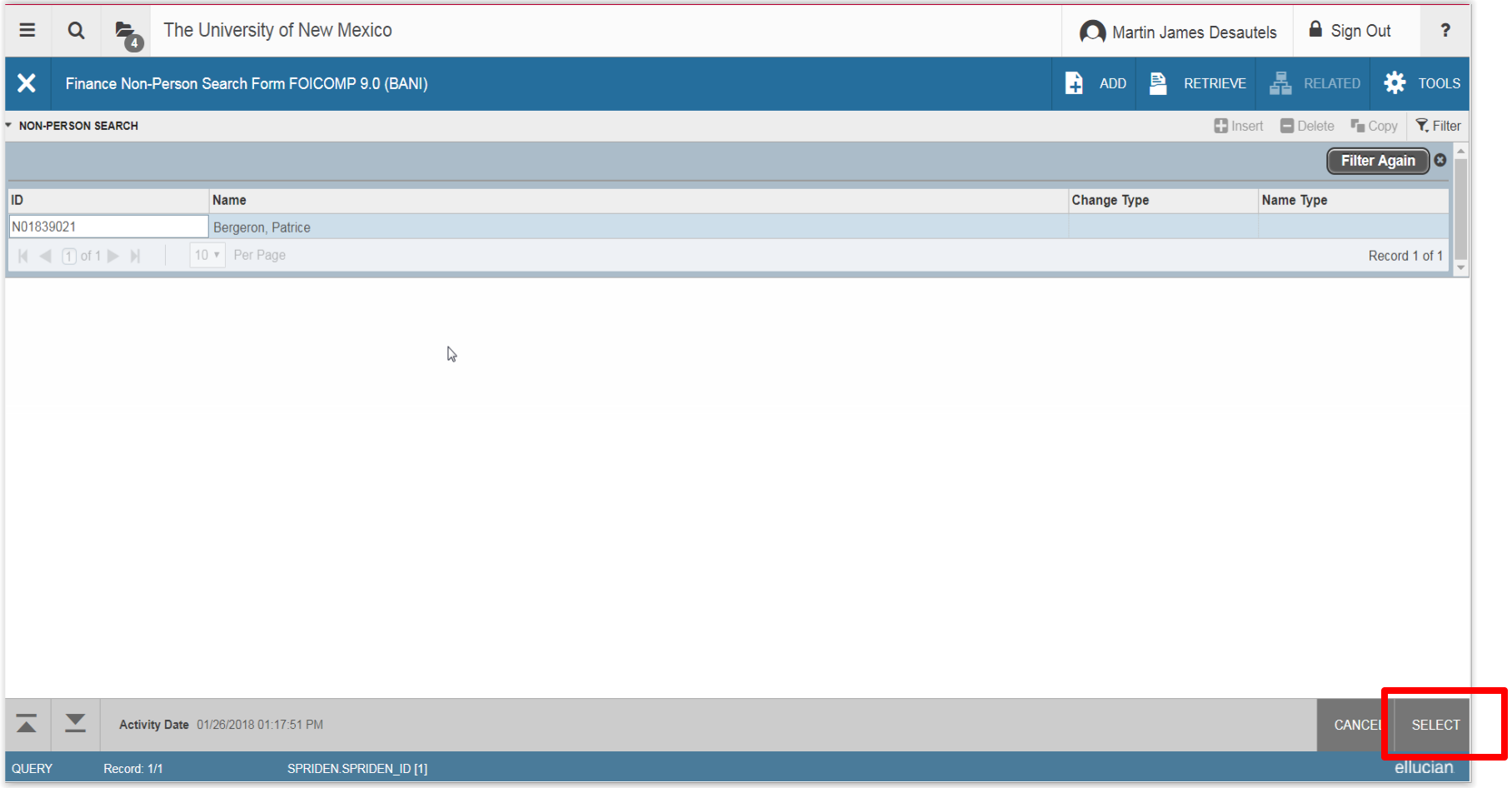




Entering an Invoice – Customer Search

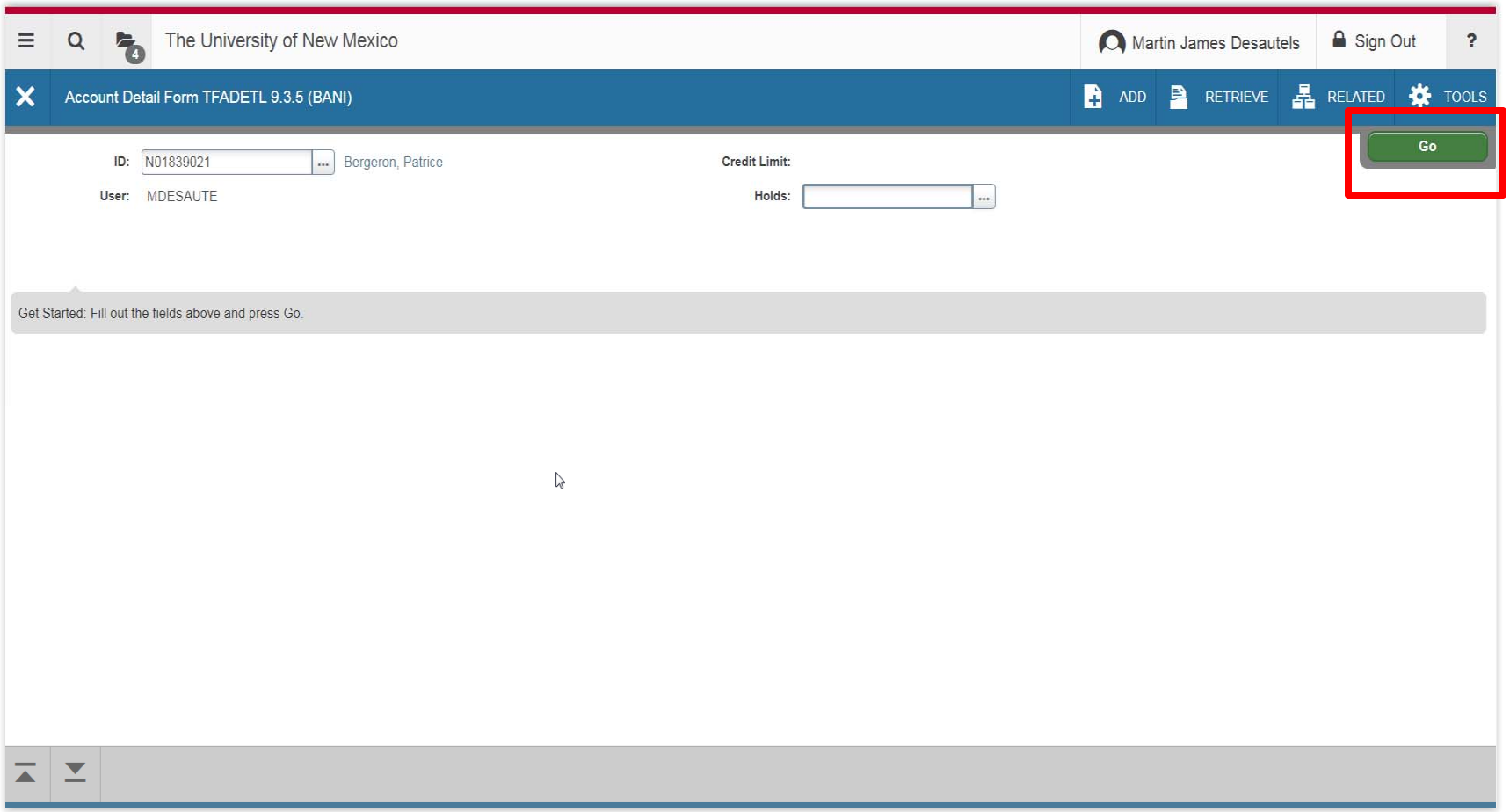


Entering an Invoice – Customer Search



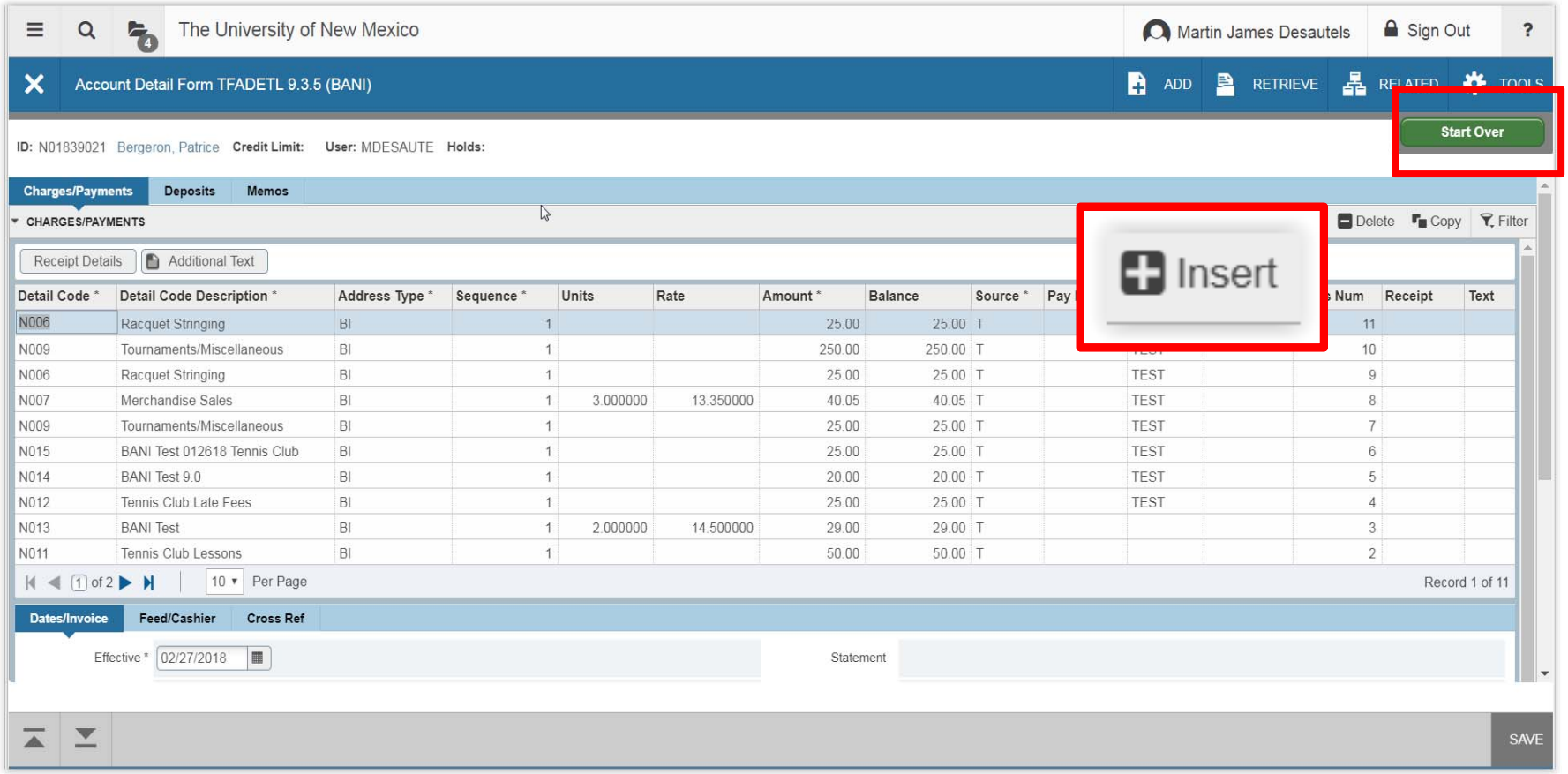
Financial Services Division

Entering an Invoice in TFADETL



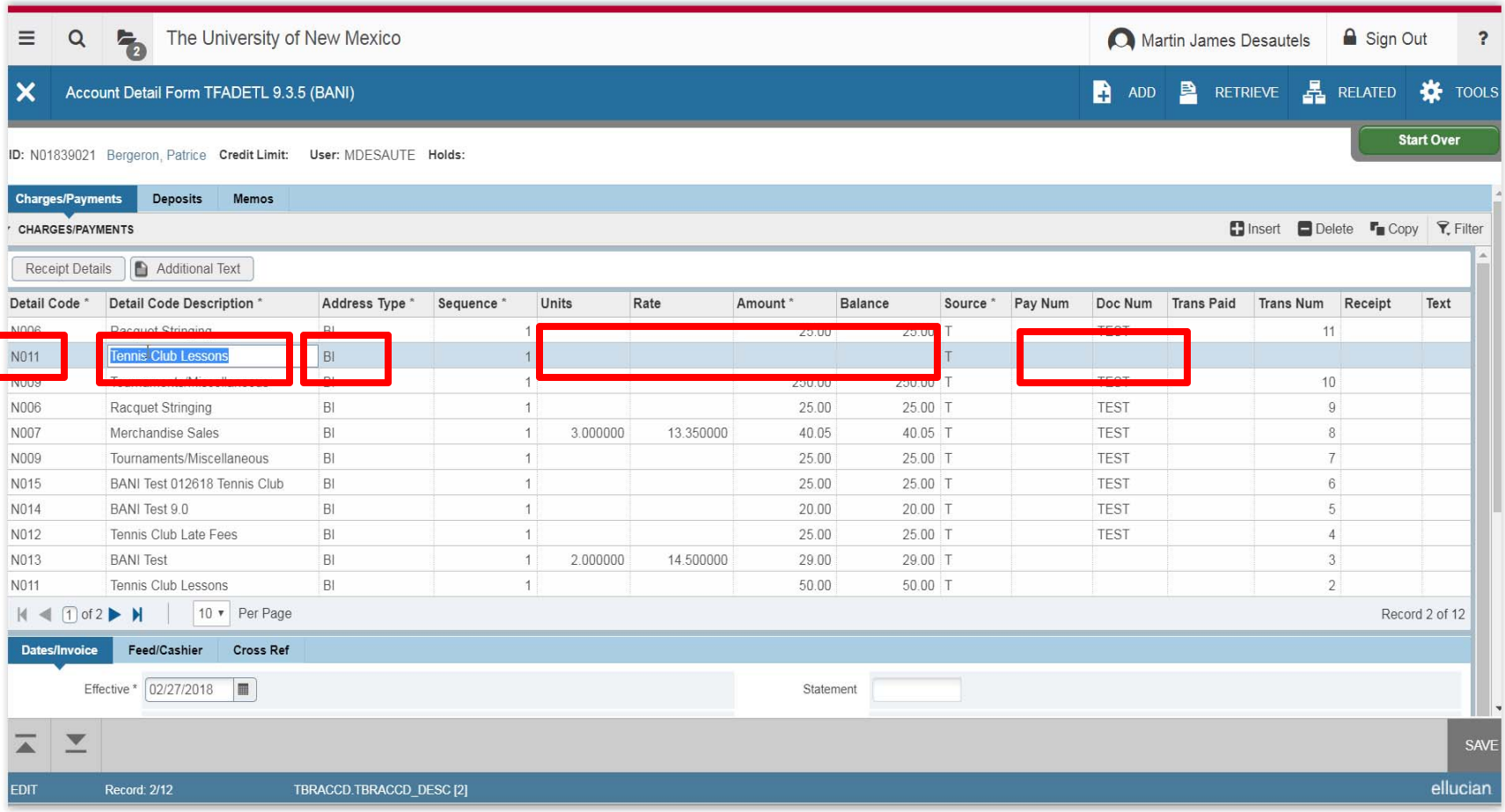
Financial Services Division

Entering an Invoice in TFADETL



Financial Services Division

Entering an Invoice in TFADETL



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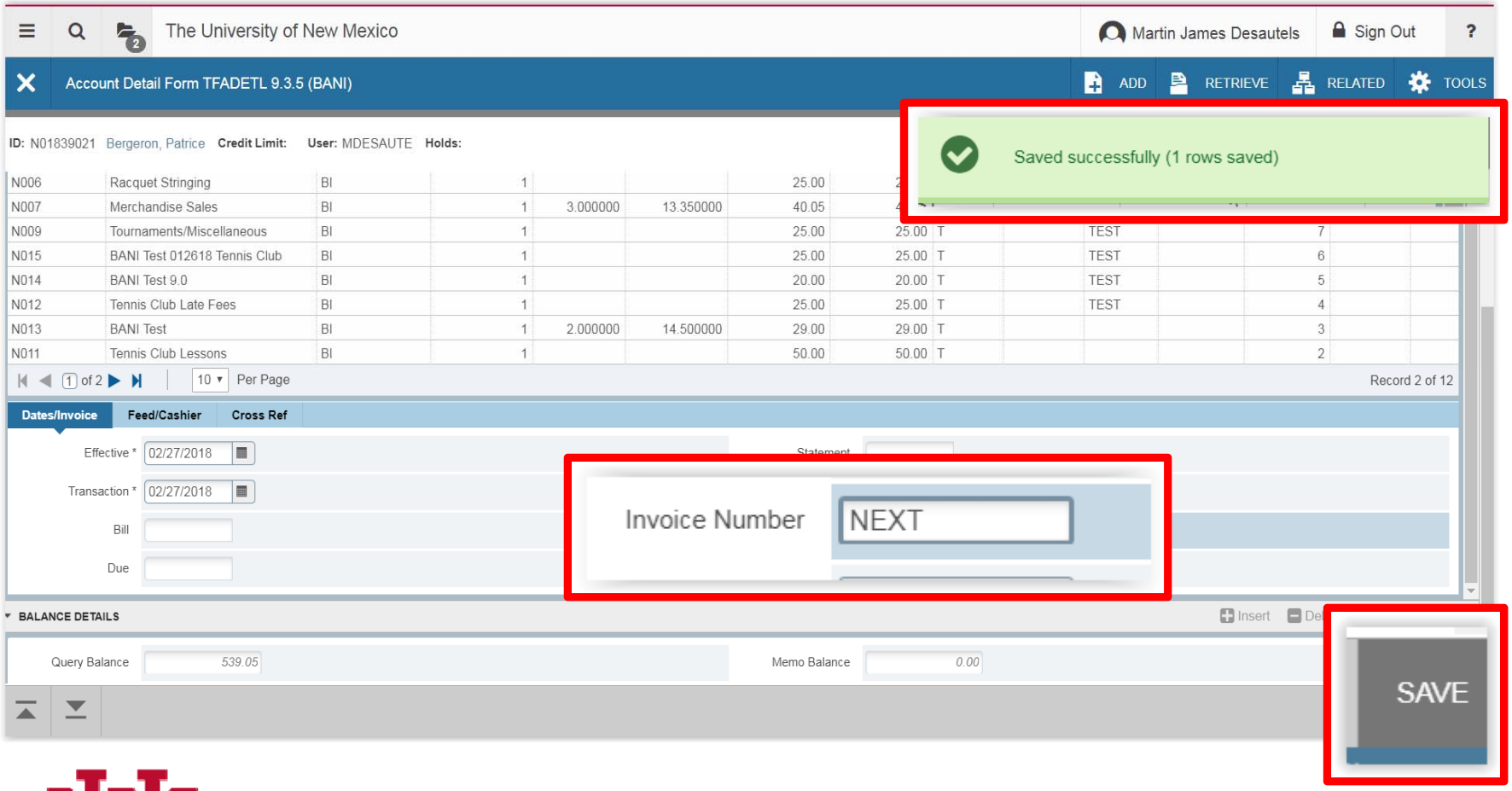
Entering an Invoice in TFADETL



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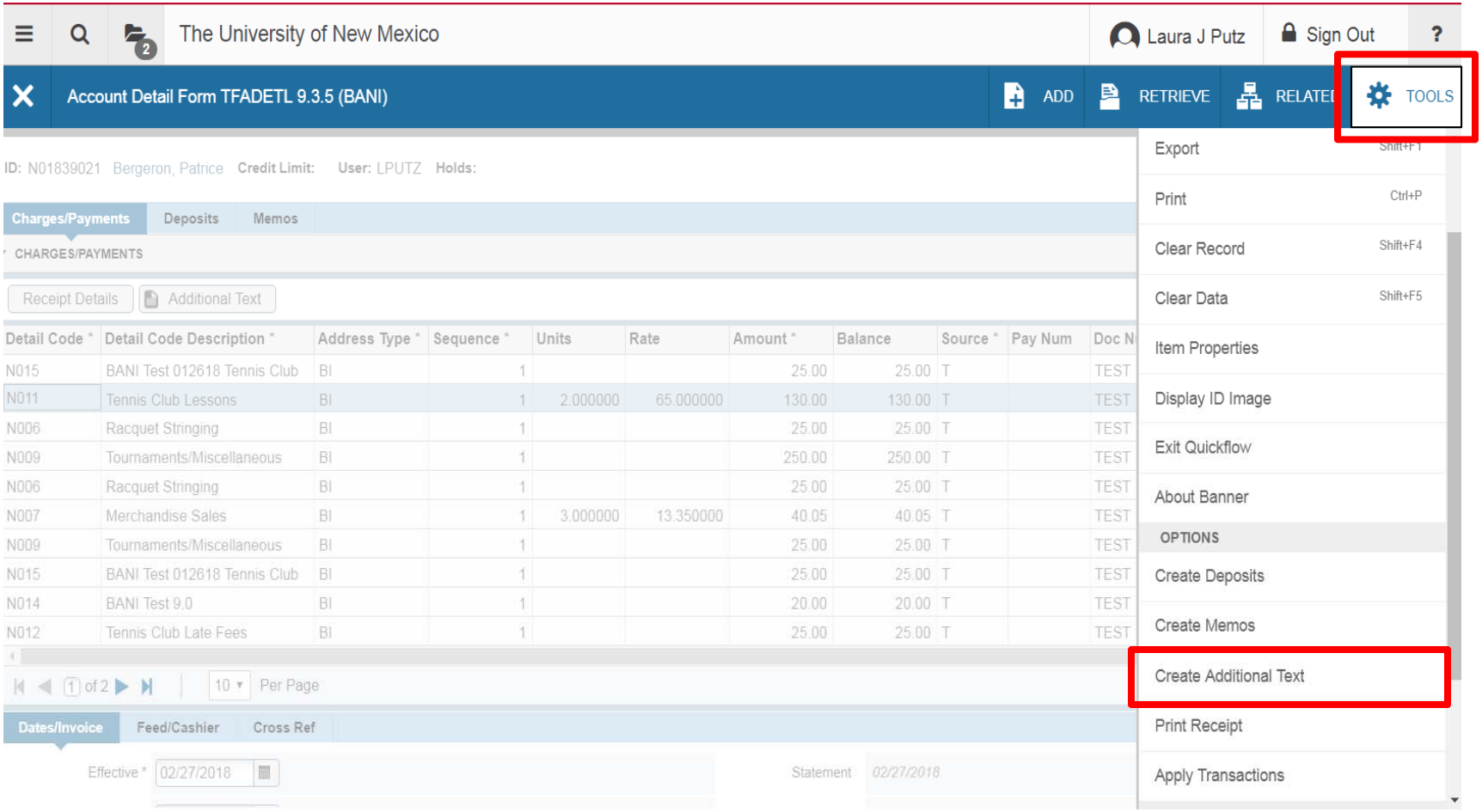
Entering an Invoice in TFADETL



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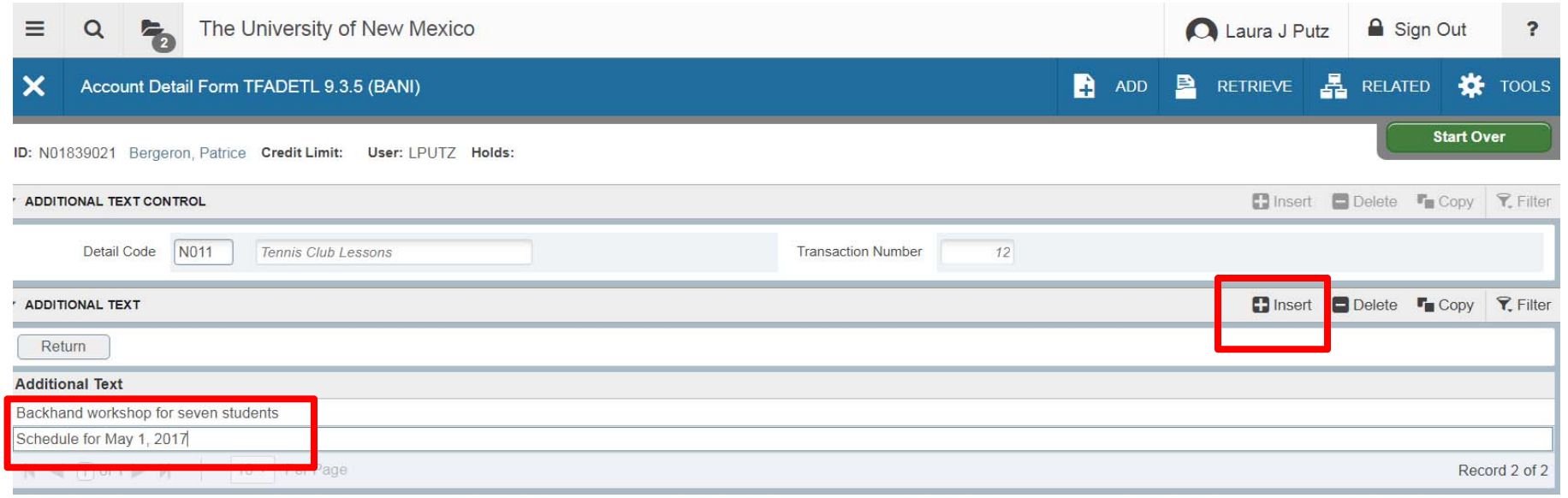
Entering an Invoice in TFADETL



Financial Services Division

Entering an Invoice in TFADETL

Questions???

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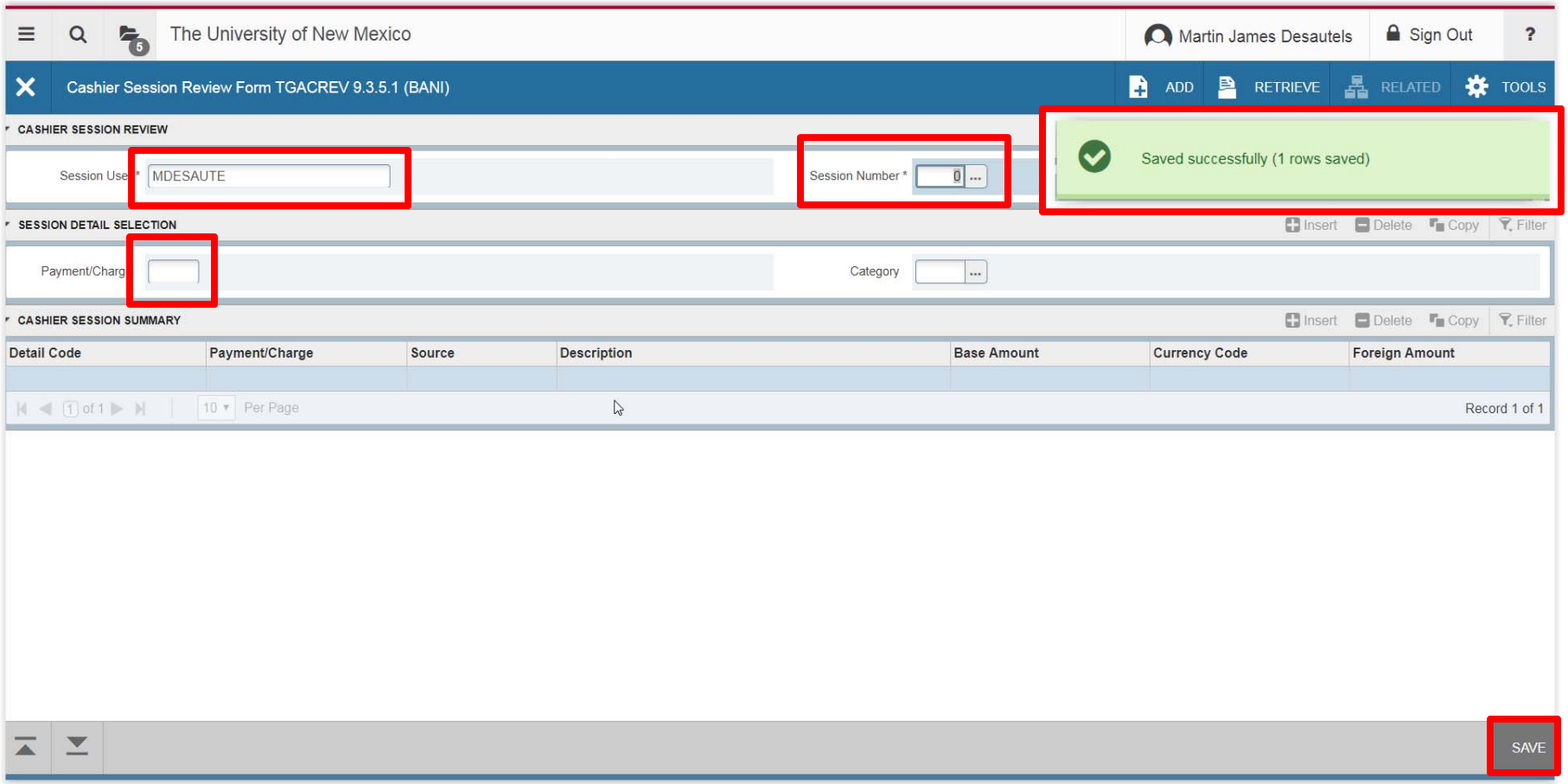
Closing Your Session - TGACREV



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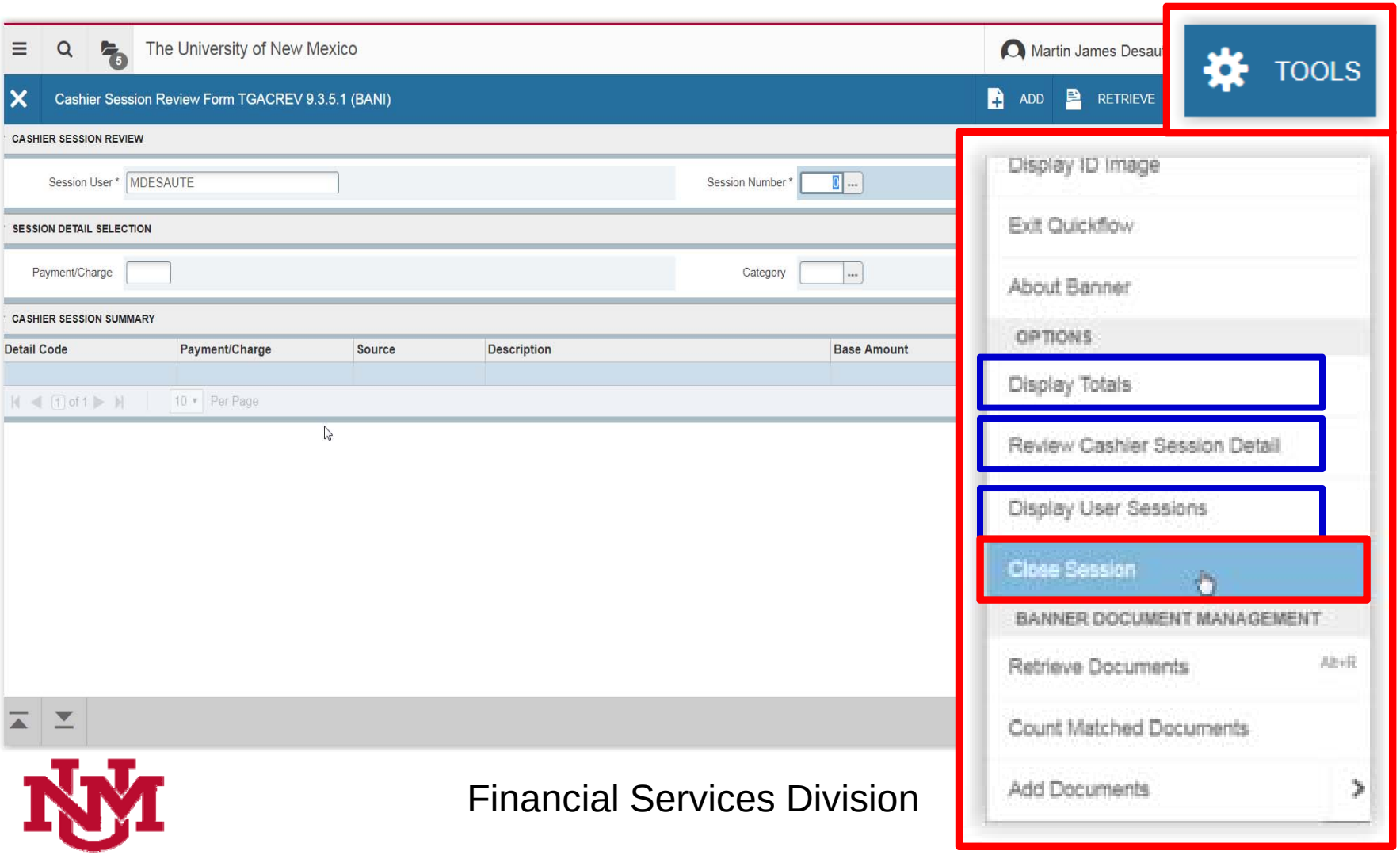
Closing Your Session - TGACREV



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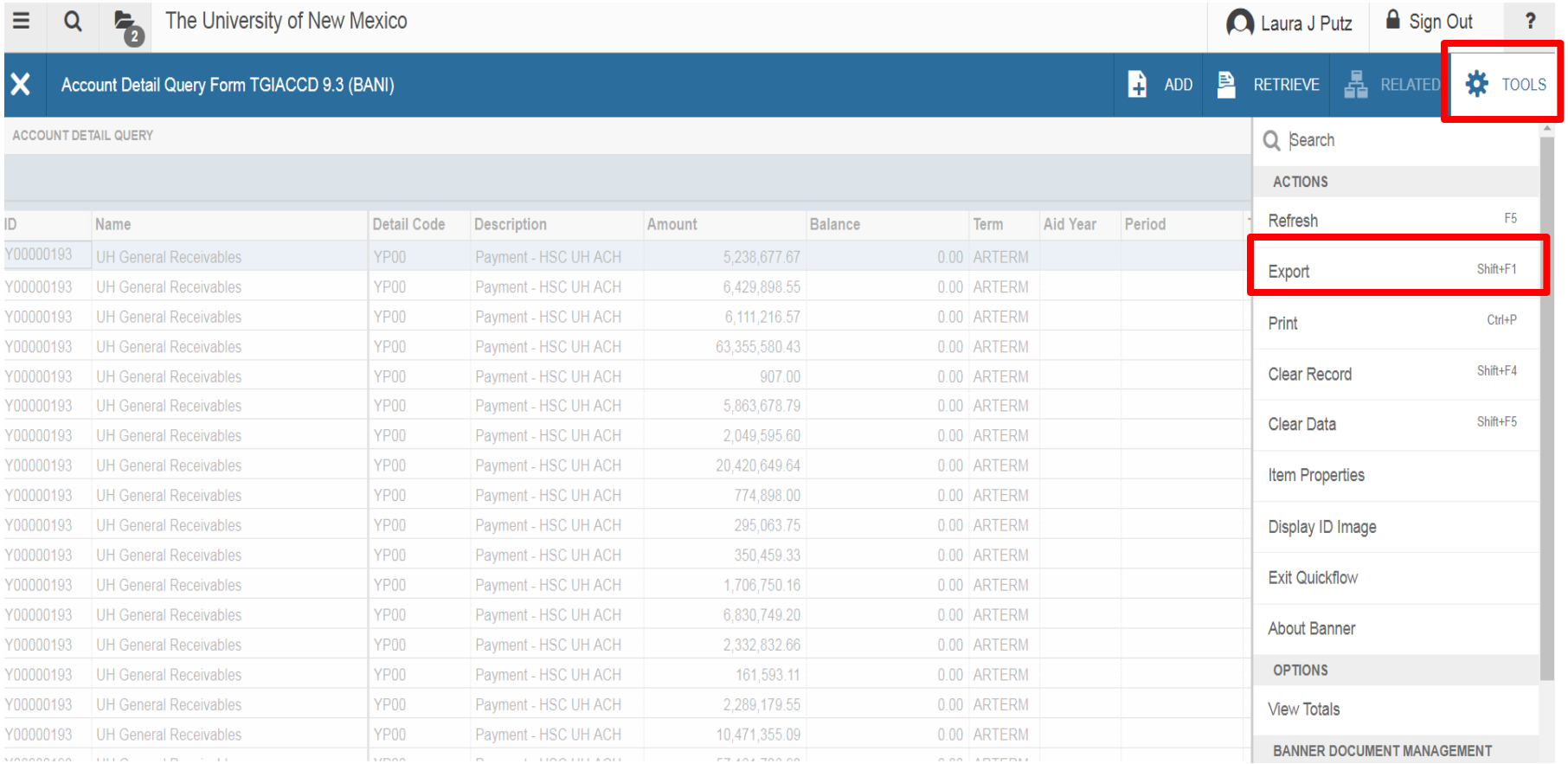
EXTRACTING DATA



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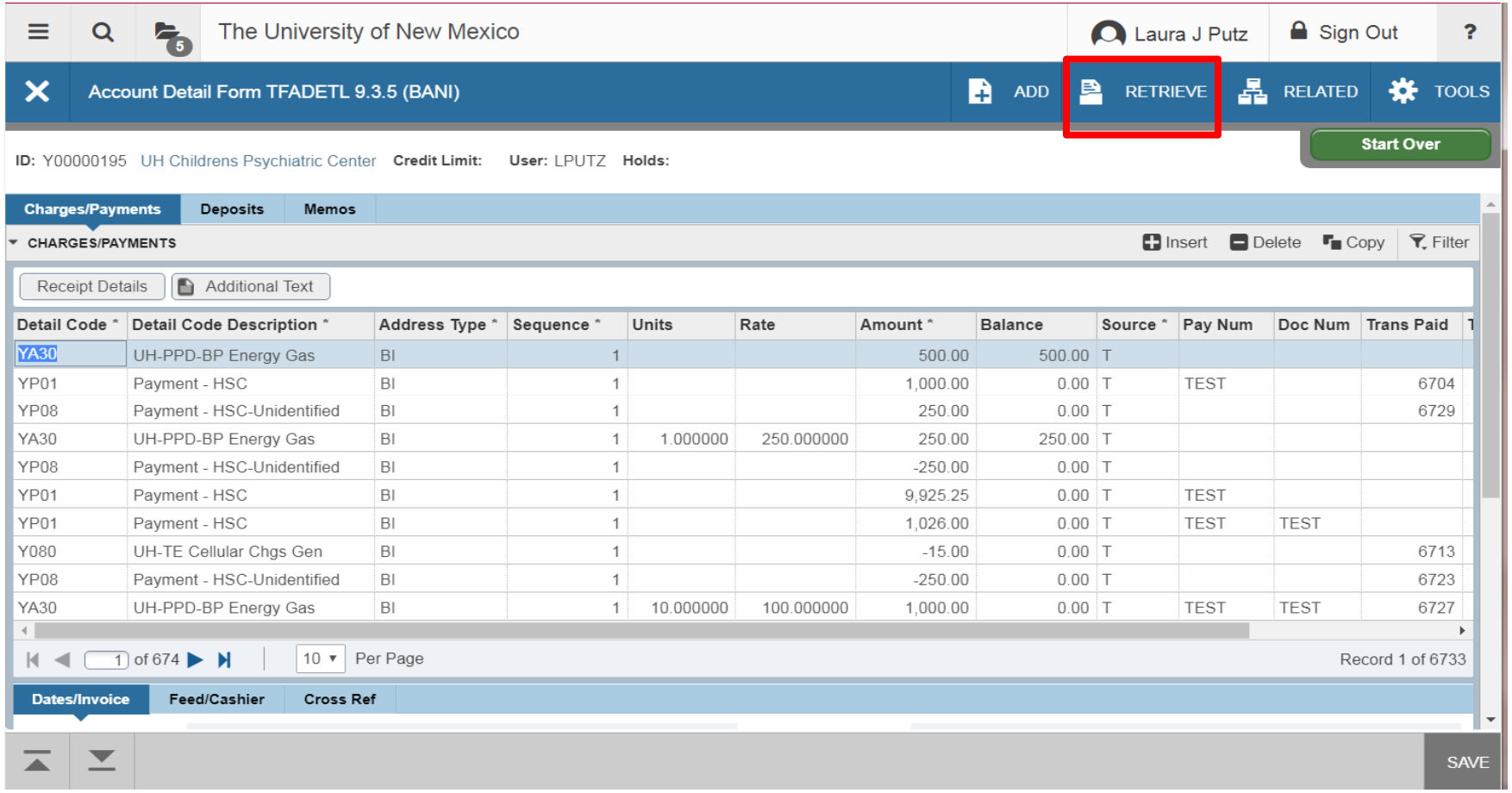
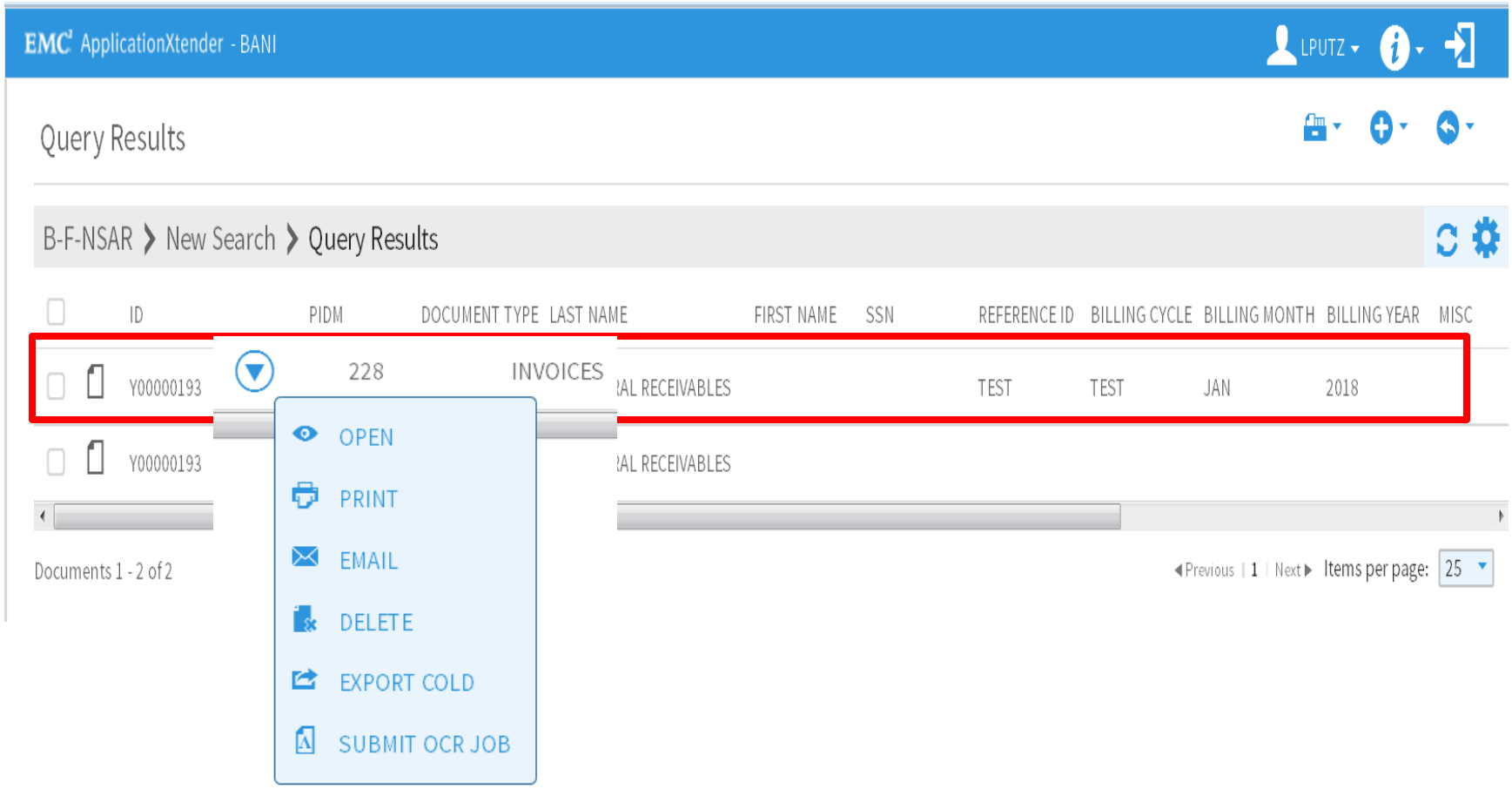
Xtender Data



Financial Services Division

Xtender Data



A Few Reminders

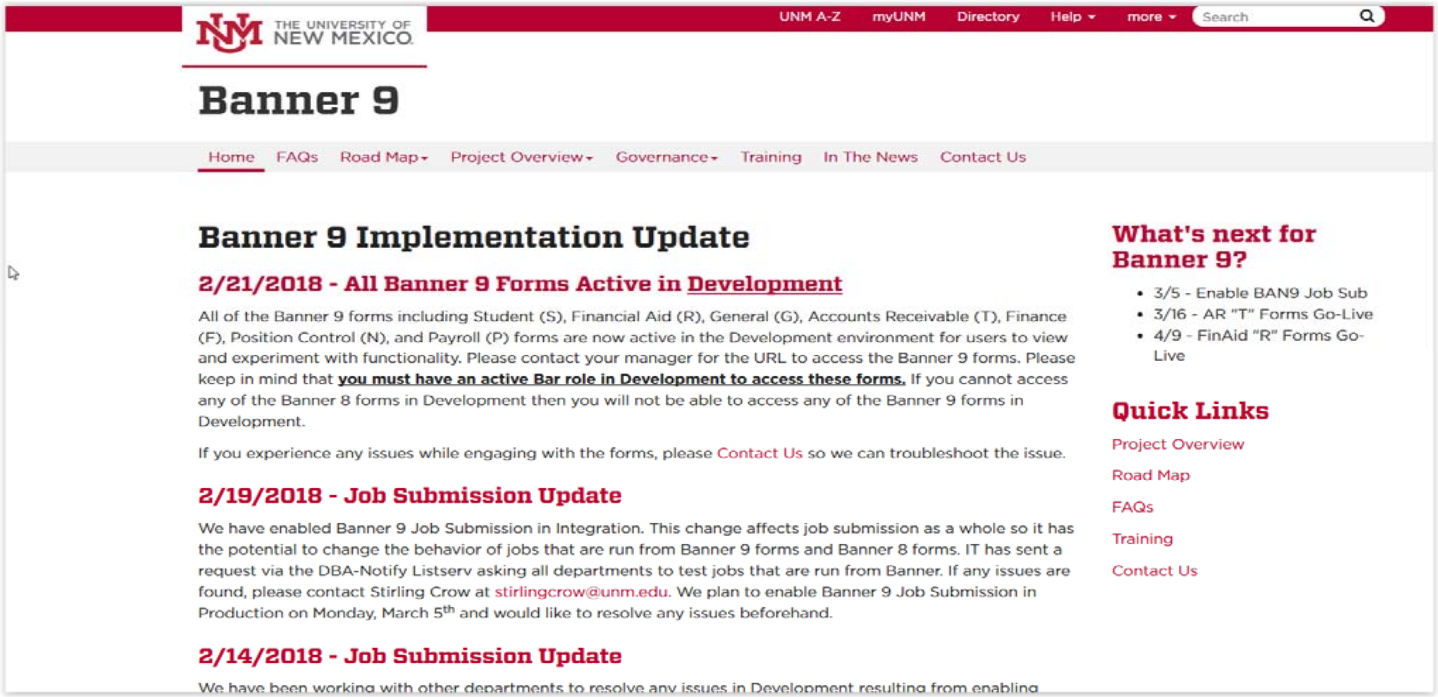
- **Remember to Close your Sessions!**
- **Enter “NEXT” for invoice before saving**
- **Credit entries must reference the original Transaction Number**

A Few Reminders

- **Unrestricted Accounting offices can serve as temporary back up for crisis situations**
- **Banner 8 NSAR forms expected to sunset April 16, 2018 – can no longer be used**
- **Xtender will continue to be used to store copies of invoices, etc. for NSAR**

UNM IT Banner 9 Website

- https://banner9.unm.edu/index.html



UNM Information Technologies

Report Banner 9 System Issues to Information Technologies

277-5757

Financial Services Division

Post Go-Live Support

Walk in labs

- Main Campus – Business Center EOD 1007
  - March 27, 2018 from 9:00 – 11:00
  - March 29, 2018 from 2:00 – 4:00
- HSC Campus – Med II Computer Lab
  - March 26, 2018 from 10:00 to 12:00
  - March 28, 2018 from 1:00 to 3:00

Unrestricted Accounting Contacts

MAIN CAMPUS:

Karen Diaz kdiaz01@unm.edu **277-2055**

John & Judy Petrovich Business Center, 3rd Floor

HEALTH SCIENCES CENTER:

Brock Nunn BANunn@salud.unm.edu **272-5460**

HSC Business & Communication Center, 2nd Floor

Banner 9 NSAR

Questions???

Financial Services Division